



**[DAILY NEWSLETTER EQUITY]**

**29-MAY-2018**

# MARKET HIGHLIGHTS

- ▶ Nifty ended at 10688.65 UP 83.50 and Sensex at 35165.48 UP 240.61 points
- ▶ RBI sets rupee reference rate at 67.4430 against dollar
- ▶ 21 PSBs lost Rs 25,775 cr in bank frauds in 2017-18: RTI

- ▶ Bank of India Q4 loss at Rs 3,970 cr on higher provisions; asset quality worsens
- ▶ Vedanta asks NCLAT to lift stay over Electrosteel sale status quo
- ▶ Manpasand Beverages shares tank 20% as auditor quits
- ▶ NTPC Q4 net profit jumps 41% to Rs 2,926 crore

## NIFTY DAILY



# BANK NIFTY DAILY



## MARKET PERFORMANCE

### NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
SUNPHARMA	497.00	466.45	30.55	6.55
HINDPETRO	313.45	295.20	18.25	6.18
BPCL	401.25	380.55	20.70	5.44
GAIL	336.30	319.15	17.15	5.37
LUPIN	782.50	745.60	36.90	4.95

## NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
TECHM	676.00	702.75	-26.75	<b>-3.81</b>
POWERGRID	206.90	212.05	-5.15	<b>-2.43</b>
TCS	3499.35	3585.80	-86.45	<b>-2.41</b>
HCLTECH	897.00	916.00	-19.00	<b>-2.07</b>
HINDALCO	241.50	245.50	-4.00	<b>-1.63</b>

## NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
JUSTDIAL	611.80	507.65	20.52	1,58,398.18	2,73,37,841
SUNPHARMA	497.00	466.45	6.55	79574.15	1,60,07,675
TCS	3499.35	3585.80	-2.41	65348.18	18,58,399
TECHM	676.00	702.75	-3.81	60834.89	89,83,562
ICICIBANK	299.30	295.65	1.23	57083.53	1,90,63,427

## SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10605.15	10648.35	10709.80	10640.55	10688.65	<b>0.79</b>
NIFTY NEXT 50	28963.40	29135.90	29474.65	29122.60	29447.10	<b>1.67</b>
NIFTY 100	10934.00	10981.30	11051.65	10974.80	11033.55	<b>0.91</b>
NIFTY 500	9215.55	9256.80	9320.10	9251.80	9307.55	<b>1.00</b>
NIFTY MIDCAP 50	5018.75	5052.15	5096.75	5031.00	5085.75	<b>1.33</b>
NIFTY MIDCAP 100	18787.40	18898.10	19060.95	18843.15	19051.55	<b>1.41</b>
INDIA VIX	12.65	12.65	13.15	11.35	13.06	<b>3.24</b>
NIFTY BANK	26273.55	26291.65	26713.65	26273.90	26614.25	<b>1.30</b>
NIFTY FIN SERVICE	10885.80	10898.50	11045.90	10892.65	11014.55	<b>1.18</b>
NIFTY FMCG	28595.80	28746.60	28889.25	28640.40	28791.85	<b>0.69</b>
NIFTY IT	13762.30	13832.95	13832.95	13457.60	13497.70	<b>-1.92</b>
NIFTY MEDIA	3228.10	3246.45	3280.40	3210.60	3266.80	<b>1.20</b>
NIFTY PHARMA	8297.25	8404.25	8553.60	8381.30	8498.20	<b>2.42</b>
NIFTY PSU BANK	2950.00	2961.40	3055.40	2949.15	3029.45	<b>2.69</b>
NIFTY REALTY	295.50	296.90	301.25	296.90	300.05	<b>1.54</b>
NIFTY ENERGY	13315.80	13438.10	13509.15	13424.65	13446.10	<b>0.98</b>
NIFTY INFRA	3314.40	3329.25	3366.00	3323.15	3354.70	<b>1.22</b>
NIFTY MNC	14195.15	14258.90	14362.50	14220.35	14345.20	<b>1.06</b>
NIFTY PSE	3725.30	3770.60	3822.90	3768.65	3816.75	<b>2.45</b>

## NSE STATS

ADVANCES	34
DECLINES	16
UNCHANGED	00

## FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	28-May-2018	3678.86	4473.92	-795.06

## DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	28-May-2018	3958.98	2941.33	1017.65

## F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,16,886	19337.40	-
Stock Futures	14,38,083	92680.54	-
Index Options	63,36,804	5,91,743.97	1.09
Stock Options	8,95,549	60434.73	0.45
F&O Total	88,87,322	7,64,196.64	0.98

## ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	22488.95	22547.67	22410.91	<b>22481.09</b>	<b>30.30</b>	<b>0.13</b>
Hang Seng	30759.84	30839.30	30530.47	<b>30792.26</b>	<b>204.22</b>	<b>0.66</b>
Taiwan	10976.49	10999.43	10965.18	<b>10987.77</b>	<b>45.47</b>	<b>0.41</b>
KOSPI	2465.00	2482.40	2463.14	<b>2478.96</b>	<b>18.16</b>	<b>0.73</b>

## STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
BERGER PAINT	BUY ABOVE	303.00
UBL	BUY ABOVE	1150.00
MCDOWELL	BUY ABOVE	3300.00
DLF	SELL BELOW	207.00

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