



[DAILY NEWSLETTER EQUITY]

28-MAY-2018

MARKET HIGHLIGHTS

- ▶ Nifty ended at 10605.15 UP 91.30 and Sensex at 34924.87 UP 261.76 points
- ▶ Railways draws action plan to increase coal supply to power plants
- ▶ India state banks' bailout stumbles as losses mount

- ▶ MEP Infrastructure Developers bags Rs 85 crore toll contract from NHAI
- ▶ Dr Reddy's files patent infringement case against Perrigo UK & others
- ▶ Lakshmi Vilas Bank posts Rs 622cr loss in Q4 as NPA provisions zoom
- ▶ Kalpataru Power Q4 net rises 17% to Rs 104.8 crore

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
IOC	164.25	155.90	8.35	5.36
IBULHSGFIN	1166.90	1111.80	55.10	4.96
HINDALCO	245.10	234.10	11.00	4.70
HINDPETRO	296.50	283.25	13.25	4.68
ONGC	175.15	167.70	7.45	4.44

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
INFRATEL	315.05	318.35	-3.30	-1.04
TECHM	705.05	711.35	-6.30	-0.89
COALINDIA	277.70	280.10	-2.40	-0.86
ASIANPAINT	1286.00	1293.60	-7.60	-0.59
SBIN	267.00	268.50	-1.50	-0.56

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
RELIANCE	922.00	915.85	0.67	74815.16	81,29,520
TCS	3589.90	3603.70	-0.38	68479.98	18,84,886
VEDL	252.25	250.60	0.66	67871.33	2,74,29,408
MCDOWELL-N	3260.00	3119.15	4.52	66706.63	20,52,297
SBIN	267.00	268.50	-0.56	59196.66	2,23,17,308

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10513.85	10533.05	10628.05	10524.00	10605.15	0.87
NIFTY NEXT 50	28481.20	28576.85	29010.55	28521.80	28963.40	1.69
NIFTY 100	10827.25	10849.40	10954.40	10838.95	10934.00	0.87
NIFTY 500	9115.55	9135.05	9230.70	9126.60	9215.55	1.69
NIFTY MIDCAP 50	4896.00	4908.70	5031.95	4897.40	5018.75	0.87
NIFTY MIDCAP 100	18427.65	18461.85	18819.60	18437.15	18787.40	1.69
INDIA VIX	13.15	13.15	13.17	11.00	12.65	-3.80
NIFTY BANK	26016.80	26066.75	26325.55	26031.45	26273.55	0.99
NIFTY FIN SERVICE	10781.75	10803.45	10902.45	10795.75	10885.80	0.97
NIFTY FMCG	28500.25	28453.35	28728.05	28303.10	28595.80	0.34
NIFTY IT	13775.65	13854.10	13963.70	13715.50	13762.30	-0.10
NIFTY MEDIA	3180.35	3190.90	3243.60	3168.05	3228.10	1.50
NIFTY PHARMA	8207.00	8247.65	8320.10	8156.35	8297.25	1.10
NIFTY PSU BANK	2946.35	2941.25	2965.75	2912.45	2950.00	0.12
NIFTY REALTY	291.80	292.00	297.45	291.65	295.50	1.27
NIFTY ENERGY	13113.95	13112.25	13340.70	13101.30	13315.80	1.54
NIFTY INFRA	3280.05	3284.55	3318.75	3283.70	3314.40	1.05
NIFTY MNC	14023.95	14038.95	14232.00	13998.55	14195.15	1.22
NIFTY PSE	3660.90	3662.10	3733.15	3657.40	3725.30	1.76

NSE STATS

ADVANCES	41
DECLINES	09
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	25-May-2018	4614.27	5382.56	-768.29

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	25-May-2018	3512.46	2624.7	887.76

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,55,959	22363.47	-
Stock Futures	10,51,847	68620.98	-
Index Options	61,98,378	5,54,252.18	1.02
Stock Options	8,53,799	58866.30	0.48
F&O Total	83,59,983	7,04,102.93	0.94

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	22380.22	22509.36	22318.15	22450.79	13.78	0.06
Hang Seng	30664.27	30736.97	30525.74	30588.04	-172.37	-0.01
Taiwan	10946.62	10977.81	10918.12	10942.30	5.37	0.05
KOSPI	2452.80	2466.57	2444.77	2460.80	-5.21	-0.21

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
L&T FINANCE HOLDINGS LIMITED	BUY ABOVE	170.00
APOLLO TYRE	BUY ABOVE	282.00
RAIN	BUY ABOVE	230.00
SHAKTI PUMP	BUY ABOVE	598.00

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