



**[DAILY NEWSLETTER EQUITY]**

**14-MAY-2018**

# MARKET HIGHLIGHTS

- ▶ Nifty ended at 10806.50 UP 89.95 and Sensex at 35535.79 UP 289.52 points
- ▶ India's industrial production output grew at 4.4% in March, lowest in 5 months
- ▶ Govt in talks with RBI to find ways for improving credit flow to MSMEs

- ▶ Morgan Stanley sells nearly 38 lakh shares of Gitanjali Gems
- ▶ IHH Healthcare says still in race for Fortis, to reach out to shareholders directly
- ▶ Future group will add 1,000 small stores in next 12-15 months: Kishore Biyani
- ▶ PC Jeweller volatile post buyback approval; promoters not to participate

## NIFTY DAILY



# BANK NIFTY DAILY



# MARKET PERFORMANCE

## NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
ASIANPAINT	1285.05	1217.70	67.35	5.53
HINDPETRO	318.75	307.90	10.85	3.52
VEDL	286.90	279.70	7.20	2.57
BPCL	399.90	390.20	9.70	2.49
IBULHSGFIN	1237.45	1208.65	28.80	2.38

## NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
BHARTIARTL	386.05	412.10	-26.05	<b>-6.32</b>
SUNPHARMA	470.70	497.20	-26.50	<b>-5.33</b>
TITAN	958.00	973.10	-15.10	<b>-1.55</b>
TATAMOTORS	330.70	333.60	-2.90	<b>-0.87</b>
HEROMOTOCO	3616.00	3646.00	-30.00	<b>-0.82</b>

## NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
PCJEWELLER	199.10	208.95	-4.71	2,01,828.77	9,49,11,247
BHARTIARTL	386.05	412.10	-6.32	89635.74	2,30,31,948
ASIANPAINT	1285.05	1217.70	5.53	60234.55	47,23,019
TITAN	958.00	973.10	-1.55	55319.49	57,12,581
ICICIBANK	310.55	306.85	1.21	51668.88	1,66,71,145

## SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10716.55	10741.95	10812.05	10724.5	10806.5	0.84
NIFTY NEXT 50	29284.8	29370.85	29397.2	29151.3	29288.7	0.01
NIFTY 100	11052.5	11079.75	11137.45	11052.9	11132	0.72
NIFTY 500	9360.95	9385.8	9421.35	9356	9416.35	0.59
NIFTY MIDCAP 50	5194.95	5213.15	5237.45	5178.9	5231.05	0.69
NIFTY MIDCAP 100	19423.9	19485.2	19536.25	19357.3	19507.1	0.43
INDIA VIX	14.425	14.425	14.82	13.0025	13.9775	-3.1
NIFTY BANK	26131	26173.7	26437.25	26099.9	26413.2	1.08
NIFTY FIN SERVICE	10859.2	10881.45	10996.85	10863.9	10988.3	1.19
NIFTY FMCG	28231.35	28342.15	28496.75	28213.5	28476	0.87
NIFTY IT	13427.3	13457.9	13519.15	13393.3	13478.6	0.38
NIFTY MEDIA	3286.7	3282.6	3317.7	3278.65	3303.6	0.51
NIFTY PHARMA	8544.95	8555.4	8565.45	8403.35	8445.7	-1.16
NIFTY PSU BANK	2821.2	2814.9	2853.8	2788.65	2841.85	0.73
NIFTY REALTY	310.7	312.45	312.7	307.6	309.15	-0.5
NIFTY ENERGY	13960.05	13969.35	14080.15	13946.1	14048.4	0.63
NIFTY INFRA	3403.3	3399	3405.05	3378.35	3395.4	-0.23
NIFTY MNC	14238.95	14294.55	14360.5	14238.8	14349.6	0.78
NIFTY PSE	3828.4	3837.5	3870.9	3835.85	3844	0.41

## NSE STATS

ADVANCES	38
DECLINES	12
UNCHANGED	00

## FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	11-May-2018	3911.49	4236.93	-325.44

## DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	11-May-2018	4486.98	3323.63	1163.35

## F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,83,319	16542.37	-
Stock Futures	7,06,944	45415.34	-
Index Options	30,81,986	2,88,954.10	0.97
Stock Options	5,39,190	36199.80	0.54
F&O Total	45,11,439	3,87,111.61	0.89

## ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	22573.95	22769.16	22545.47	22758.48	261.30	1.15
Hang Seng	31151.80	31277.39	31032.44	31122.06	312.84	1.01
Taiwan	10808.40	10874.63	10808.40	10858.98	98.77	0.91
KOSPI	2469.30	2483.85	2468.41	2477.71	13.55	0.55

## STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
LIC HOUSING FIN	BUY ABOVE	504.00
TECH M	BUY ABOVE	672.00
TATA STEEL	BUY ABOVE	611.00
DISH TV	SELL BELOW	71.80

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