



**[DAILY NEWSLETTER EQUITY]**

**10-MAY-2018**

# MARKET HIGHLIGHTS

- ▶ Nifty ended at 10741.70 UP 23.90 and Sensex at 35319.35 UP 103.03 points
- ▶ IMF expects India to grow at 7.4% in FY'19
- ▶ Indian economy coming out of twin shock of DeMo and GST: IndRa

- ▶ Federal Bank Q4 profit down 44% YoY at Rs 145 cr on jump in provisions, bad loans
- ▶ Nestle India to launch breakfast cereals in India
- ▶ Jaypee Associates deposits Rs 100 crore with SC registry; Rs 750 crore deposited out of Rs 2000 crore
- ▶ Eicher Motors Q4 profit flat YoY at Rs 461 crore; misses estimates

## NIFTY DAILY



# BANK NIFTY DAILY



# MARKET PERFORMANCE

## NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
TATAMOTORS	341.45	332.15	9.30	2.80
TITAN	985.75	968.10	17.65	1.82
TATASTEEL	604.75	596.35	8.40	1.41
YESBANK	348.15	343.30	4.85	1.41
UPL	731.50	721.50	10.00	1.39

## NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
ULTRACEMCO	3966.00	4064.10	-98.10	<b>-2.41</b>
BPCL	385.00	392.60	-7.60	<b>-1.94</b>
LUPIN	763.90	774.85	-10.95	<b>-1.41</b>
BAJFINANCE	1848.00	1868.40	-20.40	<b>-1.09</b>
HINDPETRO	303.70	307.00	-3.30	<b>-1.07</b>

## NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
PCJEWELLER	207.60	202.30	2.62	1,72,185.79	8,38,62,160
TATAMOTORS	341.45	332.15	2.80	64990.82	1,90,19,847
JUBLFOOD	2548.95	2560.35	-0.45	64497.95	24,80,681
ICICIBANK	306.75	309.30	-0.82	61877.63	2,01,40,490
ARVIND	438.35	420.05	4.36	57858.18	1,33,00,730

## SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10717.8	10693.4	10766.3	10689.9	10741.7	0.22
NIFTY NEXT 50	29842.5	29792.1	29809.5	29661.2	29669	-0.58
NIFTY 100	11082.2	11057.8	11121.8	11055.1	11095	0.12
NIFTY 500	9419.85	9401.2	9443.15	9399.45	9418.9	-0.01
NIFTY MIDCAP 50	5341.55	5334.35	5341.1	5288.9	5295.2	-0.87
NIFTY MIDCAP 100	19839.1	19805.4	19841.9	19722.1	19733.9	-0.53
INDIA VIX	14.055	14.055	14.5575	12.1225	14.2725	1.54
NIFTY BANK	26090.5	25988.1	26206.5	25946.3	26154.5	0.25
NIFTY FIN SERVICE	10864.6	10814.3	10881.1	10795.9	10866.8	0.02
NIFTY FMCG	28555.2	28481.5	28593.6	28399.1	28435.9	-0.42
NIFTY IT	13379.7	13397.9	13538.4	13390.9	13453.4	0.55
NIFTY MEDIA	3355.45	3352.05	3360	3333.6	3338.5	-0.51
NIFTY PHARMA	8753.25	8754.05	8766.05	8693.5	8704.1	-0.56
NIFTY PSU BANK	2876.5	2872.75	2874.45	2835.55	2855.45	-0.73
NIFTY REALTY	317.25	317.05	318.75	315.2	316.95	-0.09
NIFTY ENERGY	13880.6	13818.9	13984	13768.8	13921.2	0.29
NIFTY INFRA	3438.95	3433.15	3455.9	3429.55	3438.55	-0.01
NIFTY MNC	14398.8	14400.8	14411	14316.7	14332.3	-0.46
NIFTY PSE	3852.9	3829.65	3846.85	3820.85	3841.25	-0.3

## NSE STATS

ADVANCES	25
DECLINES	25
UNCHANGED	00

## FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	09-May-2018	4044.41	4748.44	-704.03

## DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	09-May-2018	3544.17	2879.25	664.92

## F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,48,982	13500.66	-
Stock Futures	6,83,297	46129.76	-
Index Options	55,74,828	5,57,175.61	1.07
Stock Options	4,80,514	34070.95	0.44
F&O Total	68,87,621	6,50,876.98	1.00

## ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	22463.01	22478.64	22364.75	<b>22408.88</b>	<b>-99.81</b>	<b>-0.45</b>
Hang Seng	30452.16	30568.76	30346.62	<b>30536.14</b>	<b>133.33</b>	<b>0.44</b>
Taiwan	10692.89	10748.60	10689.81	<b>10703.35</b>	<b>11.97</b>	<b>0.11</b>
KOSPI	2450.71	2451.86	2428.79	<b>2443.98</b>	<b>-5.83</b>	<b>-0.24</b>

## STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
SUPREME IND	BUY ABOVE	1340.00
PC JEWELLER	BUY ABOVE	215.00
DIXON	BUY ABOVE	3710.00
UFLEX	SELL BELOW	322.00

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