



[DAILY NEWSLETTER EQUITY]

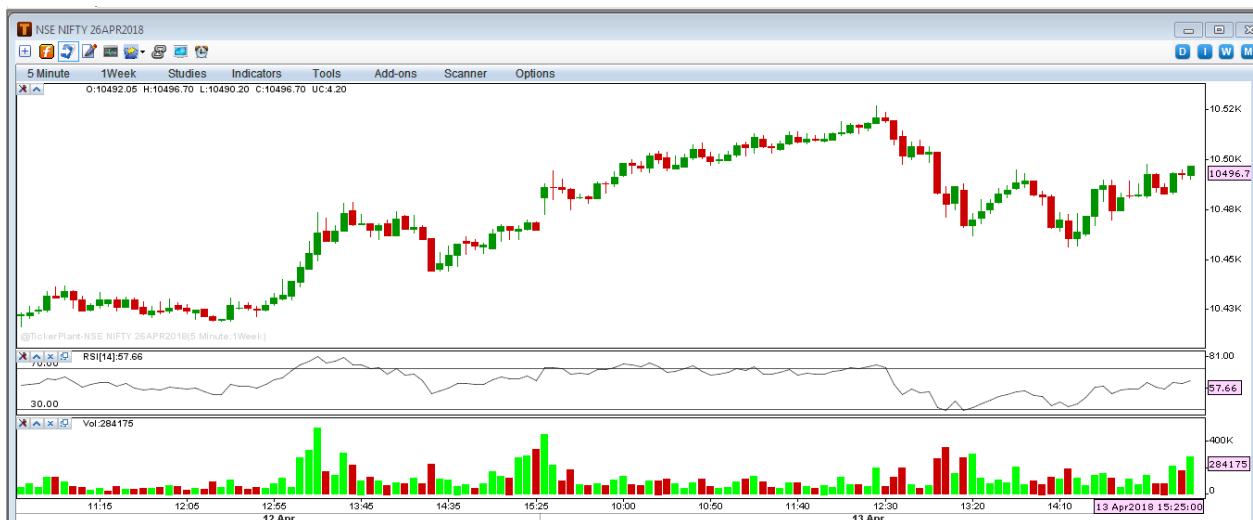
16-APR-2018

MARKET HIGHLIGHTS

- ▶ Nifty ended 10480.60 UP 21.95 and Sensex 34192.65 UP 91.52 points
- ▶ Centre to bring policy to regulate setting up of Coastal Economic Zone under Sagarmala
- ▶ Analysts uncertain on RBI rate cut due to inflation concerns

- ▶ Shell sells 8.5% stake in Mahanagar Gas
- ▶ GAIL to complete phase-1 of Urja Ganga project ahead of schedule
- ▶ HDFC Bank plans to raise Rs 50,000 cr via bonds in FY'19
- ▶ Reliance Jio plans to raise \$500 mn from Japanese banks

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
ADANI PORTS	382.90	372.35	10.55	2.83
TECHM	671.00	652.80	18.20	2.79
EICHER MOT	31485.40	30681.55	803.85	2.62
HINDALCO	238.50	232.60	5.90	2.54
IBULHSGFIN	1346.00	1315.35	30.65	2.33

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
BPCL	406.00	418.65	-12.65	-3.02
HCLTECH	989.70	1010.05	-20.35	-2.01
BAJAJFINSV	5332.00	5420.75	-88.75	-1.64
IOC	165.65	168.25	-2.60	-1.55
SBIN	250.80	253.80	-3.00	-1.18

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS. I N LAKH)	NO.OF SHARE
TCS	3145.50	3139.25	0.20	1,30,104.00	40,89,559
INFY	1168.00	1162.60	0.46	1,24,428.65	1,06,13,519
SBIN	250.80	253.80	-1.18	64791.79	2,56,54,020
RELIANCE	939.85	928.70	1.20	54048.89	57,67,984
ICICIBANK	288.10	286.75	0.47	50512.66	1,74,97,198

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10458.65	10495.30	10519.90	10451.45	10480.60	0.21
NIFTY NEXT 50	29956.75	30030.15	30146.75	29868.70	29946.45	-0.03
NIFTY 100	10860.35	10896.75	10923.60	10849.50	10879.35	0.17
NIFTY 500	9247.25	9276.65	9304.10	9240.70	9267.65	0.22
NIFTY MIDCAP 50	5280.50	5303.45	5342.50	5295.70	5329.15	0.92
NIFTY MID100 FREE	19571.55	19627.85	19738.20	19577.00	19676.20	0.53
INDIA VIX	14.56	14.56	14.56	13.45	14.14	-2.88
NIFTY BANK	25195.10	25239.65	25411.30	25076.85	25200.60	0.02
NIFTY FIN SERVICE	10555.90	10577.60	10631.20	10525.85	10569.95	0.13
NIFTY FMCG	27041.45	27133.80	27156.55	26898.25	26982.90	-0.22
NIFTY IT	13168.20	13240.65	13380.40	13085.05	13260.45	0.70
NIFTY MEDIA	3338.95	3348.90	3362.20	3337.85	3349.80	0.32
NIFTY PHARMA	8685.05	8694.70	8787.10	8678.05	8730.60	0.52
NIFTY PSU BANK	2955.35	2959.30	2982.35	2925.80	2941.20	-0.48
NIFTY REALTY	299.55	300.60	303.20	298.75	300.90	0.45
NIFTY ENERGY	13574.80	13626.50	13663.70	13577.80	13633.80	0.43
NIFTY INFRA	3426.35	3436.10	3443.75	3406.80	3426.25	0.00
NIFTY MNC	14377.55	14442.25	14448.25	14318.80	14363.55	-0.10
NIFTY PSE	3869.35	3881.20	3890.80	3850.15	3864.10	-0.14

NSE STATS

ADVANCES	26
DECLINES	23
UNCHANGED	01

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	13-APR-18	4338.00	4737.59	-399.59

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	13-APR-18	3564.73	3258.68	306.05

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,27,425	20200.63	-
Stock Futures	7,09,769	53120.30	-
Index Options	50,66,592	4,59,318.10	1.09
Stock Options	5,98,559	45813.54	0.49
F&O Total	66,02,345	5,78,452.57	1.00

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	21,801.41	21,917.35	21,746.69	21,778.74	118.46	0.54
Hang Seng	31,076.76	31,076.76	30,707.77	30,808.38	-22.90	-0.07
Taiwan	10,975.58	10,988.23	10,938.37	10,965.39	10.10	0.09
KOSPI	2,449.42	2,457.85	2,442.35	2,455.07	12.36	0.50

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
VIP IND	BUY ABOVE	390.00
IPCA LAB	BUY ABOVE	740.00
AXIS BANK	SELL BELOW	541.00
ICICI BANK	SELL BELOW	288.00

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