



[DAILY NEWSLETTER EQUITY]

13-APR-2018

MARKET HIGHLIGHTS

- ▶ Nifty ended 10458.65 UP 41.50 and Sensex 34101.13 UP 160.69 points
- ▶ Uptick in economy growth positive for Indian asset backed loans: Moody's
- ▶ Startups with up to Rs 10-cr investment to get tax concession

- ▶ RIL, JM Financial bid jointly for Alok Industries
- ▶ GAIL to import only half of US LNG into India
- ▶ Vedanta says Indian copper smelting plant expansion on track
- ▶ Tata Motors launches Tata Ace Gold priced at Rs 3.75 lakh

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
HCLTECH	1007.00	967.30	39.70	4.10
TCS	3136.00	3014.15	121.85	4.04
INFY	1164.05	1124.25	39.80	3.54
TECHM	652.55	633.35	19.20	3.03
AXISBANK	546.10	539.80	6.30	1.17

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
VEDL	289.70	296.80	-7.10	-2.39
LUPIN	773.00	789.65	-16.65	-2.11
DRREDDY	2060.00	2100.70	-40.70	-1.94
TATASTEEL	598.40	608.05	-9.65	-1.59
SUNPHARMA	513.30	521.45	-8.15	-1.56

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
INFY	1164.05	1124.25	3.54	98661.31	85,22,183
TCS	3136.00	3014.15	4.04	95270.29	30,57,180
BPCL	417.00	417.30	-0.07	79717.48	1,93,47,963
ICICIBANK	287.00	284.55	0.86	65963.84	2,29,54,325
SBIN	253.90	257.05	-1.23	47436.04	1,86,60,913

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10417.15	10410.65	10469.90	10395.25	10458.65	0.40
NIFTY NEXT 50	30005.95	29987.55	30094.80	29894.10	29956.75	-0.16
NIFTY 100	10826.15	10819.45	10874.35	10802.20	10860.35	0.32
NIFTY 500	9230.85	9226.45	9263.35	9210.25	9247.25	0.18
NIFTY MIDCAP 50	5288.40	5289.65	5310.95	5259.50	5280.50	-0.15
NIFTY MID100 FREE	19633.20	19620.75	19683.35	19515.40	19571.55	-0.31
INDIA VIX	14.72	14.72	14.99	11.81	14.52	-1.34
NIFTY BANK	25098.25	25076.90	25244.80	24969.40	25195.10	0.39
NIFTY FIN SERVICE	10502.95	10493.00	10568.35	10454.35	10555.90	0.50
NIFTY FMCG	27159.40	27168.50	27174.00	26971.25	27041.45	-0.43
NIFTY IT	12759.10	12782.05	13219.55	12766.65	13168.20	3.21
NIFTY MEDIA	3340.20	3349.00	3380.40	3329.10	3338.95	-0.04
NIFTY PHARMA	8761.80	8752.60	8752.60	8669.20	8685.05	-0.88
NIFTY PSU BANK	2993.30	2993.00	2993.55	2946.50	2955.35	-1.27
NIFTY REALTY	305.40	305.20	305.20	298.80	299.55	-1.92
NIFTY ENERGY	13581.65	13539.95	13594.05	13474.70	13574.80	-0.05
NIFTY INFRA	3431.40	3433.10	3433.75	3413.10	3426.35	-0.15
NIFTY MNC	14454.40	14439.95	14446.15	14344.45	14377.55	-0.53
NIFTY PSE	3874.95	3861.05	3879.85	3837.25	3869.35	-0.14

NSE STATS

ADVANCES	23
DECLINES	27
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	12-APR-18	4713.70	4344.80	368.90

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	12-APR-18	3262.60	3878.41	-615.81

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,10,532	18450.56	-
Stock Futures	6,97,561	50954.53	-
Index Options	1,28,07,093	12,48,797.43	0.92
Stock Options	5,34,489	40055.59	0.46
F&O Total	1,42,49,675	13,58,258.11	0.90

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	21,657.87	21,719.43	21,591.39	21,660.28	-26.82	-0.12
Hang Seng	31,094.11	31,094.11	30,637.14	30,831.28	-66.43	-0.22
Taiwan	10,984.12	11,008.20	10,920.62	10,955.29	-18.73	-0.17
KOSPI	2,450.95	2,454.95	2,441.58	2,442.71	-1.51	-0.06

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
VIP IND	BUY ABOVE	390.00
TATA METHALI	BUY ABOVE	845.00
NAUKRI	BUY ABOVE	1242.00
ATUL AUTO	SELL BELOW	432.50

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