



[DAILY NEWSLETTER EQUITY]

04-APR-2018

MARKET HIGHLIGHTS

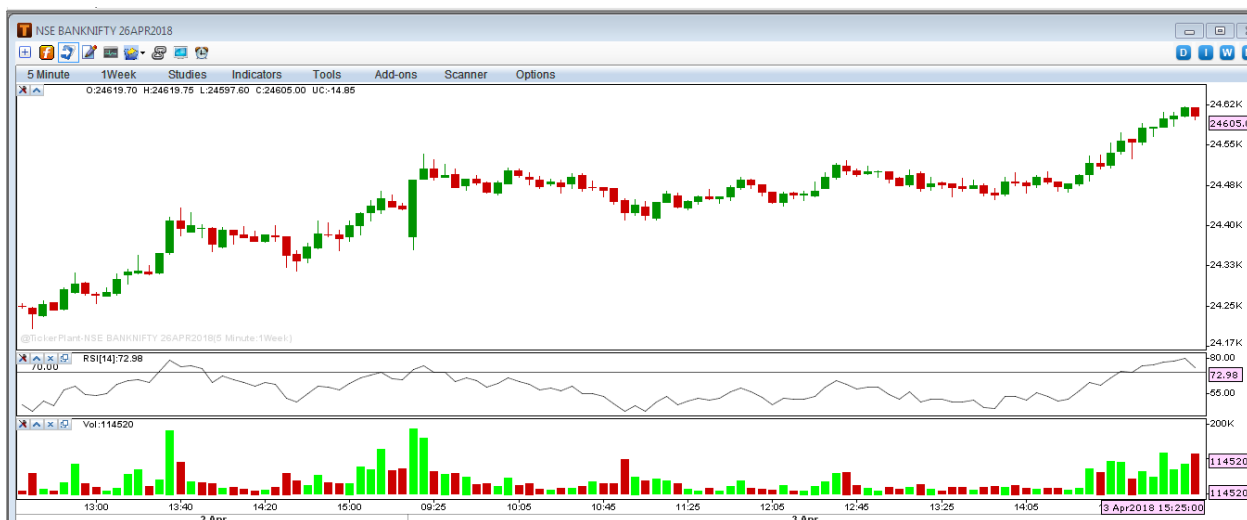
- ▶ Nifty ended 10245.00 UP 33.20 and Sensex 33370.63 UP 115.27 points
- ▶ India's manufacturing sector growth falls to 5-month low in March: PMI
- ▶ National highway construction, railway track renewal hit record high in FY18

- ▶ Fortis has not been handed to Manipal-TPG on a platter, says Bhavdeep Singh, CEO, Fortis Healthcare
- ▶ IGL provides record 1.5 lakh cooking gas connections
- ▶ Suven Life gets product patent from Canada
- ▶ Muthoot Finance to sell Rs 3000 cr debt

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
IBULHSGFIN	1301.00	1243.85	57.15	4.59
ICICIBANK	270.20	261.85	8.35	3.19
M&M	770.00	748.05	21.95	2.93
BAJAJFINSV	5414.00	5267.40	146.60	2.78
HINDPETRO	353.20	344.50	8.70	2.53

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
TECHM	615.95	640.30	-24.35	-3.80
WIPRO	284.25	289.65	-5.40	-1.86
HINDALCO	207.85	211.25	-3.40	-1.61
TITAN	929.25	944.10	-14.85	-1.57
ONGC	177.30	179.95	-2.65	-1.47

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
ICICIBANK	270.20	261.85	3.19	1,08,391.58	4,07,73,239
TATASTEEL	580.00	578.80	0.21	60699.19	1,05,08,317
RELIANCE	901.00	892.95	0.90	56752.37	63,64,728
INFIBEAM	157.85	152.05	3.81	53659.90	3,44,34,896
SBIN	250.95	246.15	1.95	49775.88	1,98,83,309

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10211.80	10186.85	10255.35	10171.05	10245.00	0.33
NIFTY NEXT 50	29114.25	29120.40	29482.60	29088.10	29455.55	1.17
NIFTY 100	10596.00	10574.25	10654.40	10561.65	10643.90	0.45
NIFTY 500	9023.60	9004.90	9082.05	8997.70	9074.85	0.57
NIFTY MIDCAP 50	5078.10	5070.50	5144.35	5068.40	5141.35	1.25
NIFTY MID100 FREE	19097.40	19054.50	19275.45	19046.00	19266.05	0.88
INDIA VIX	15.35	15.35	15.78	14.88	15.26	-0.60
NIFTY BANK	24328.50	24285.95	24538.00	24254.35	24510.60	0.75
NIFTY FIN SERVICE	10261.35	10248.15	10326.55	10227.65	10311.45	0.49
NIFTY FMCG	26501.45	26462.95	26588.65	26357.05	26506.45	0.02
NIFTY IT	12707.10	12637.80	12708.15	12557.05	12615.45	-0.72
NIFTY MEDIA	3332.80	3331.35	3376.70	3295.00	3364.30	0.95
NIFTY PHARMA	8620.85	8583.10	8701.55	8568.55	8664.70	0.51
NIFTY PSU BANK	2854.40	2891.40	2937.50	2874.85	2901.45	1.65
NIFTY REALTY	296.40	295.85	298.60	295.00	297.90	0.51
NIFTY ENERGY	13291.25	13275.30	13415.55	13241.55	13394.75	0.78
NIFTY INFRA	3380.25	3371.70	3411.85	3366.55	3409.05	0.85
NIFTY MNC	14010.35	13983.35	14084.30	13947.90	14067.95	0.41
NIFTY PSE	3846.65	3844.45	3884.90	3844.20	3881.85	0.92

NSE STATS

ADVANCES	30
DECLINES	20
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	03-APR-18	5463.44	5839.95	-376.51

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	03-APR-18	3329.77	2850.59	479.18

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,05,189	17324.84	-
Stock Futures	7,14,213	49879.65	-
Index Options	37,57,352	3,37,823.26	0.88
Stock Options	3,94,738	28270.55	0.42
F&O Total	50,71,492	4,33,298.30	0.82

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	21,115.48	21,333.50	21,056.02	21,292.29	-96.29	-0.45
Hang Seng	29,927.88	30,269.28	29,755.36	30,180.10	86.72	0.29
Taiwan	10,837.54	10,837.54	10,775.45	10,821.53	-66.74	-0.62
KOSPI	2,422.26	2,442.43	2,416.44	2,442.43	-1.73	-0.07

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
VIVIMED LAB	BUY ABOVE	80.50
SPARC	BUY ABOVE	392.50
V2 RETAIL	SELL BELOW	435.00
PTC	SELL BELOW	92.50

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