



[DAILY NEWSLETTER EQUITY]

14-MAR-2018

MARKET HIGHLIGHTS

- ▶ Nifty ended at 10426.85 UP 5.45 and Sensex at 33856.78 DOWN 61.16 points
- ▶ Railways' spending-income gap highest in last 18 years: CAG report
- ▶ Life insurers see 17% growth in new premiums in April-February; non-life premiums grow 18%

- ▶ Lupin gets USFDA nod for Tydemy tablets
- ▶ Started process of spinning off Qess Corp's shareholding: Thomas Cook
- ▶ Court allows Bank of Baroda to leave South Africa over Gupta links
- ▶ ACC-Ambuja announce agreement for supply of cement, clinker & raw materials

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
HINDPETRO	382.60	366.75	15.85	4.32
BPCL	464.85	446.75	18.10	4.05
INFRATEL	348.50	339.50	9.00	2.65
GAIL	458.00	446.45	11.55	2.59
SUNPHARMA	524.50	512.65	11.85	2.31

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
TCS	2886.10	3052.15	-166.05	-5.44
KOTAKBANK	1082.80	1100.60	-17.80	-1.62
NTPC	169.00	171.15	-2.15	-1.26
HINDALCO	225.20	227.65	-2.45	-1.08
AMBUJACEM	238.80	240.85	-2.05	-0.85

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
TCS	2886.10	3052.15	-5.44	12,68,360.77	4,40,33,577
SBIN	254.10	252.85	0.49	96791.01	3,76,47,221
PNB	97.25	94.60	2.80	85169.23	8,60,99,105
IOC	406.05	400.65	1.35	75928.54	1,86,12,673
BANKINDIA	101.80	95.10	7.05	71021.99	6,80,02,667

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10421.40	10389.50	10478.60	10377.85	10426.85	0.05
NIFTY NEXT 50	28503.05	28492.80	28904.70	28447.00	28858.30	1.25
NIFTY 100	10747.65	10719.05	10816.00	10710.75	10772.05	0.23
NIFTY 500	9121.75	9102.70	9194.35	9096.20	9157.90	0.40
NIFTY MIDCAP 50	5007.10	5004.55	5089.15	4995.20	5057.00	1.00
NIFTY MID100 FREE	18960.75	18938.40	19213.95	18912.25	19107.65	0.77
INDIA VIX	14.49	14.49	14.62	12.39	14.46	-0.21
NIFTY BANK	24664.20	24624.60	25009.65	24597.55	24738.65	0.30
NIFTY FIN SERVICE	10346.80	10328.20	10475.20	10322.10	10384.75	0.37
NIFTY FMCG	26703.00	26694.95	26817.45	26482.25	26644.80	-0.22
NIFTY IT	12923.40	12778.35	12842.20	12663.30	12734.20	-1.46
NIFTY MEDIA	3287.80	3274.20	3313.20	3266.80	3307.05	0.59
NIFTY PHARMA	8600.70	8594.40	8739.80	8593.20	8712.10	1.30
NIFTY PSU BANK	2844.70	2824.45	3005.35	2811.00	2910.85	2.33
NIFTY REALTY	317.40	317.75	324.80	316.50	321.95	1.43
NIFTY ENERGY	13835.45	13835.70	13955.45	13790.20	13934.20	0.71
NIFTY INFRA	3392.25	3389.20	3417.90	3383.00	3403.95	0.34
NIFTY MNC	14070.95	14071.80	14100.40	13998.45	14064.05	-0.05
NIFTY PSE	3989.30	3983.25	4041.40	3974.95	4030.10	1.02

NSE STATS

ADVANCES	29
DECLINES	21
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	13-MAR-18	11366.34	4337.92	7028.42

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	13-MAR-18	5281.93	3668.54	1613.39

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	3,67,393	32091.4	-
Stock Futures	8,96,073	61106.51	-
Index Options	82,84,212	7,57,164.03	0.91
Stock Options	6,40,150	45369.22	0.48
F&O Total	1,01,87,828	8,95,731.16	0.87

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	21742.45	21968.10	21700.78	21968.10	144.07	0.66
Hang Seng	31570.20	31709.99	31461.47	31601.45	7.12	0.02
Taiwan	11022.15	11095.63	11014.87	11095.63	93.53	0.84
KOSPI	2483.05	2494.49	2478.76	2494.49	10.37	0.42

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
DEEPAK FERT	BUY ABOVE	340.00
V2 RETAIL	BUY ABOVE	436.00
JUBLIND	BUY ABOVE	178.00
VETO	SELL BELOW	202.00

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