



[DAILY NEWSLETTER EQUITY]

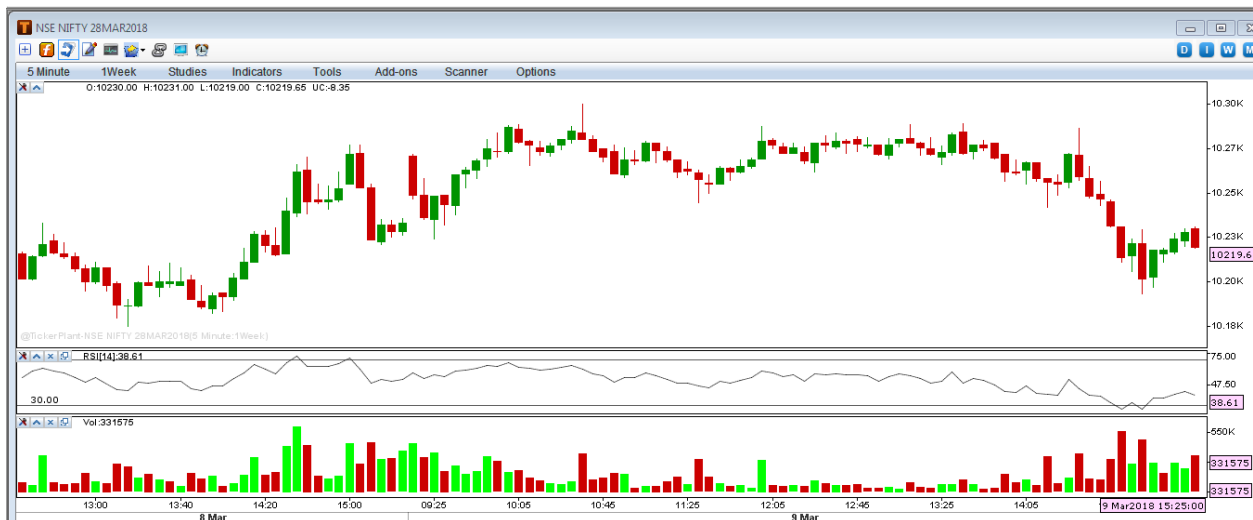
12-MAR-2018

MARKET HIGHLIGHTS

- ▶ Nifty ended 10226.85 DOWN 15.80 and Sensex 33307.14 DOWN 44.43 points
- ▶ Wilful defaulters rise 1.7% till December, owe Rs 1.10 lakh cr to PSBs
- ▶ Steel, aluminum tariffs by US to impact India's engineering exports: EEPC

- ▶ JSW Steel to buy 50 percent stake in Delhi Daredevils
- ▶ Tata Power launches IoT based asset tracking solution
- ▶ ONGC to sell OPaL stake to fund HPCL buy
- ▶ BHEL bags Rs 11,700 cr order for setting up thermal power plant in Jharkhand

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
TECHM	621.15	607.20	13.95	2.30
BAJFINANCE	1657.90	1628.05	29.85	1.83
TCS	3035.00	3003.95	31.05	1.03
EICHERMOT	27990.00	27711.85	278.15	1.00
ZEEL	569.15	563.50	5.65	1.00

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
TATASTEEL	612.70	635.90	-23.20	-3.65
AXISBANK	507.00	520.55	-13.55	-2.60
ADANIPTS	379.90	387.95	-8.05	-2.08
YESBANK	302.85	308.55	-5.70	-1.85
SUNPHARMA	506.40	514.60	-8.20	-1.59

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
TATASTEEL	612.70	635.90	-3.65	1,11,973.08	1,80,96,367
SBIN	253.65	256.80	-1.23	54678.24	2,15,36,191
HDFC	1815.00	1798.75	0.90	54645.97	30,00,976
RELIANCE	915.00	911.45	0.39	44488.11	48,63,577
ASHOKLEY	147.10	144.15	2.05	44078.97	3,01,93,142

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10242.65	10271.30	10296.70	10211.90	10226.85	-0.15
NIFTY NEXT 50	28278.40	28412.60	28506.65	28234.30	28290.00	0.04
NIFTY 100	10578.00	10610.60	10637.45	10548.40	10564.55	-0.13
NIFTY 500	9000.70	9032.55	9051.40	8972.50	8986.40	-0.16
NIFTY MIDCAP 50	4996.70	5022.00	5025.20	4944.35	4959.85	-0.74
NIFTY MID100 FREE	18887.20	18985.45	19000.60	18727.85	18773.15	-0.60
INDIA VIX	14.59	14.59	14.76	12.91	14.53	-0.41
NIFTY BANK	24477.65	24556.95	24564.75	24259.70	24296.45	-0.74
NIFTY FIN SERVICE	10209.10	10235.70	10279.40	10183.10	10194.20	-0.15
NIFTY FMCG	25953.20	25993.00	26140.00	25951.40	26020.05	0.26
NIFTY IT	12682.40	12710.35	12805.35	12656.65	12747.25	0.51
NIFTY MEDIA	3244.55	3262.60	3292.15	3241.10	3259.50	0.46
NIFTY PHARMA	8586.35	8611.55	8688.00	8491.50	8515.70	-0.82
NIFTY PSU BANK	2910.70	2919.90	2922.50	2851.45	2858.15	-1.81
NIFTY REALTY	315.85	317.50	318.35	313.45	315.70	-0.05
NIFTY ENERGY	13549.45	13586.15	13619.75	13517.80	13537.15	-0.09
NIFTY INFRA	3335.85	3346.15	3355.70	3321.25	3325.65	-0.31
NIFTY MNC	13841.40	13910.55	13939.75	13794.35	13813.25	-0.20
NIFTY PSE	3943.55	3950.80	3965.45	3922.30	3926.95	-0.42

NSE STATS

ADVANCES	22
DECLINES	28
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	09-MAR-18	4514.20	3963.84	550.36

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	09-MAR-18	2865.87	2930.87	-65.00

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,57,782	21871.33	-
Stock Futures	6,62,985	45729.40	-
Index Options	43,18,009	3,81,183.54	0.81
Stock Options	4,50,302	32708.17	0.54
F&O Total	56,89,078	4,81,492.44	0.78

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	21,594.22	21,884.45	21,357.55	21,469.20	101.13	0.47
Hang Seng	30,858.27	30,996.21	30,840.80	30,996.21	341.69	1.10
Taiwan	10,847.74	10,882.76	10,845.38	10,864.82	41.58	0.38
KOSPI	2,443.43	2,476.43	2,436.03	2,459.45	26.37	1.07

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
RAIN IND	BUY ABOVE	393.00
BAJAJ ELEC	BUY ABOVE	570.00
VADILAL IND	BUY ABOVE	950.00
KIRI IND	SELL BELOW	439.00

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