



[DAILY NEWSLETTER EQUITY]

08-MAR-2018

MARKET HIGHLIGHTS

- ▶ Nifty ended 10154.20 DOWN 95.05 and Sensex 33033.09 DOWN 284.11 points
- ▶ Niti Aayog to meet states on March 9 to discuss new MSP formula
- ▶ Cabinet may consider relief package for telecom today: Sources

- ▶ Tata Sons plans to buy 7% stake in Indian Hotels
- ▶ Prestige gearing up to launch mid-income housing projects
- ▶ Australian PM Malcolm Turnbull backs Adani's mine project in Queensland
- ▶ Progressing towards increasing share of non-cotton seeds biz: Kaveri Seed

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
HCLTECH	950.00	932.80	17.20	1.84
ITC	259.75	256.50	3.25	1.27
ZEEL	564.90	559.50	5.40	0.97
MARUTI	8695.00	8616.50	78.50	0.91
ASIANPAINT	1108.00	1101.60	6.40	0.58

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
ADANIPTS	379.10	405.25	-26.15	-6.45
SBIN	246.70	256.55	-9.85	-3.84
IBULHSGFIN	1197.00	1238.75	-41.75	-3.37
BHARTIARTL	402.95	413.90	-10.95	-2.65
ICICIBANK	287.80	295.05	-7.25	-2.46

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
ICICIBANK	287.80	295.05	-2.46	90629.00	3,14,72,773
SBIN	246.70	256.55	-3.84	77831.12	3,12,62,500
RELIANCE	892.40	910.85	-2.03	65088.77	72,47,708
FORTIS	147.65	161.35	-8.49	56257.72	3,68,66,132
TATAMOTORS	348.05	346.50	0.45	54588.52	1,55,99,393

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10249.25	10232.95	10243.35	10141.55	10154.20	-0.93
NIFTY NEXT 50	28623.30	28579.15	28660.55	28249.95	28297.80	-1.14
NIFTY 100	10603.10	10586.05	10600.00	10487.85	10501.40	-0.96
NIFTY 500	9039.80	9025.10	9029.95	8924.70	8936.85	-1.14
NIFTY MIDCAP 50	5046.05	5034.40	5036.40	4943.55	4953.60	-1.83
NIFTY MID100 FREE	19097.55	19061.10	19061.45	18762.25	18795.30	-1.58
INDIA VIX	16.25	16.25	16.46	13.45	15.72	-3.26
NIFTY BANK	24448.45	24333.85	24373.40	24096.75	24134.10	-1.29
NIFTY FIN SERVICE	10200.65	10161.20	10162.90	10035.40	10054.55	-1.43
NIFTY FMCG	25891.80	25887.10	26139.30	25730.80	26061.10	0.65
NIFTY IT	12706.10	12767.45	12856.55	12650.25	12677.10	-0.23
NIFTY MEDIA	3245.75	3250.65	3260.00	3219.05	3236.25	-0.29
NIFTY PHARMA	8749.55	8753.60	8756.30	8600.95	8615.00	-1.54
NIFTY PSU BANK	2936.35	2911.90	2915.05	2813.25	2831.40	-3.57
NIFTY REALTY	314.25	312.05	314.00	307.40	311.40	-0.91
NIFTY ENERGY	13581.95	13558.30	13561.55	13340.10	13358.20	-1.65
NIFTY INFRA	3363.70	3353.20	3369.40	3297.05	3301.95	-1.84
NIFTY MNC	13826.55	13819.05	13894.55	13750.00	13818.90	-0.06
NIFTY PSE	3984.75	3976.60	3978.85	3934.85	3949.75	-0.88

NSE STATS

ADVANCES	14
DECLINES	36
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	07-MAR-18	4879.62	5599.40	-719.78

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	07-MAR-18	3950.27	3540.93	409.34

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	3,51,319	29529.35	-
Stock Futures	7,99,952	54273.00	-
Index Options	81,99,770	7,49,034.65	0.72
Stock Options	5,27,525	37814.46	0.60
F&O Total	98,78,566	8,70,651.46	0.71

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	21,261.96	21,484.08	21,201.94	21,252.72	-165.04	-0.78
Hang Seng	30,323.77	30,673.08	30,117.40	30,196.92	-313.81	-1.04
Taiwan	10,762.99	10,818.05	10,745.32	10,745.32	-39.02	-0.36
KOSPI	2,413.39	2,429.43	2,395.24	2,401.82	-9.59	-0.40

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
JUBILANT LIFE	BUY AROUND	784.00-788.00
ARROW GREEN	BUY ABOVE	350.00
AUTO AXLES	SELL BELOW	1435.00
CMI CABLES	SELL BELOW	235.00

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