



[DAILY NEWSLETTER EQUITY]

05-MAR-2018

MARKET HIGHLIGHTS

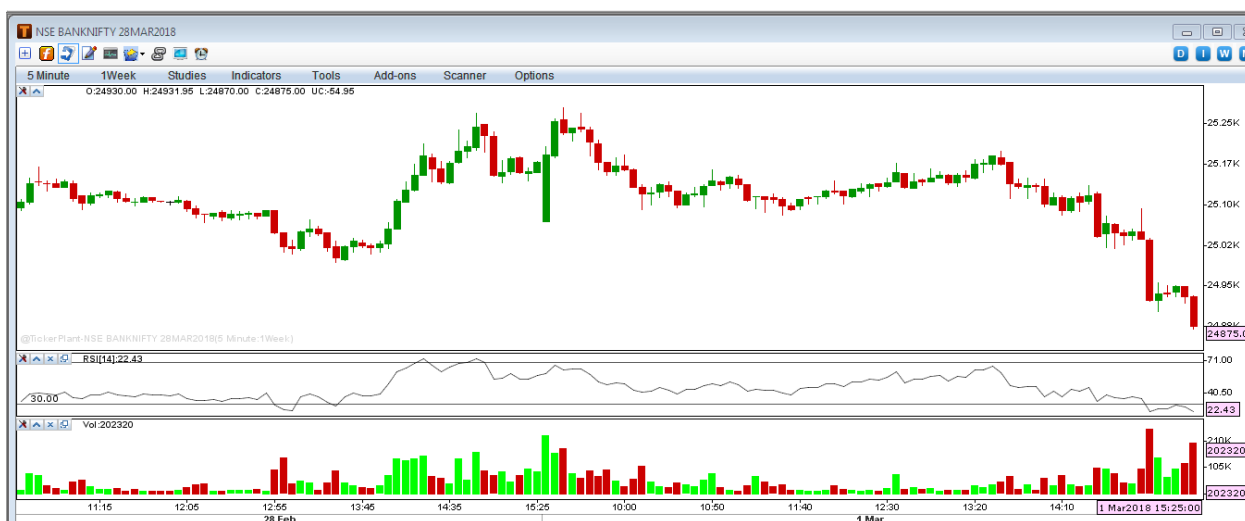
- ▶ Nifty ended 10458.35 DOWN 34.50 and Sensex 34046.94 DOWN 137.10 points
- ▶ MFIs grow 15% at Rs 1.9 trillion during April-December: Report
- ▶ Q3 growth marks India's return as fastest growing economy: Finmin

- ▶ NTPC achieves highest ever gross power generation on Feb 28
- ▶ L&T's construction arm wins orders worth Rs 1,593 cr
- ▶ RInfra gets shareholder nod for sale of Mumbai power biz to Adani
- ▶ ONGC seeks shareholder nod for HPCL deal

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
BPCL	442.80	429.55	13.25	3.08
COALINDIA	313.50	309.15	4.35	1.41
AUROPHARMA	622.50	613.90	8.60	1.40
INDUSINDBK	1700.00	1680.75	19.25	1.15
BAJFINANCE	1658.45	1640.25	18.20	1.11

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
ICICIBANK	304.40	313.25	-8.85	-2.83
VEDL	322.50	329.75	-7.25	-2.20
ZEEL	553.00	565.35	-12.35	-2.18
SBIN	262.20	268.00	-5.80	-2.16
HINDALCO	240.40	245.40	-5.00	-2.04

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS. I N LAKH)	NO.OF SHARE
PNB	100.80	101.40	-0.59	1,23,863.81	12,21,05,493
VENKEYS	4055.00	3924.25	3.33	89937.66	21,16,459
FORTIS	159.60	159.80	-0.13	65562.36	4,04,90,589
SBIN	262.20	268.00	-2.16	60489.95	2,28,59,175
HDFC	1816.00	1808.70	0.40	59349.23	32,72,003

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10492.85	10479.95	10525.50	10447.15	10458.35	-0.33
NIFTY NEXT 50	29404.00	29416.40	29577.30	29169.65	29202.20	-0.69
NIFTY 100	10861.40	10850.70	10899.60	10808.55	10820.00	-0.38
NIFTY 500	9261.90	9254.40	9297.40	9215.80	9225.35	-0.39
NIFTY MIDCAP 50	5192.95	5185.10	5225.70	5154.10	5162.70	-0.58
NIFTY MID100 FREE	19664.90	19635.35	19755.50	19489.25	19512.30	-0.78
INDIA VIX	13.81	13.81	14.25	12.41	14.07	1.94
NIFTY BANK	25107.40	25022.35	25226.05	24854.40	24902.55	-0.82
NIFTY FIN SERVICE	10439.10	10416.40	10482.35	10359.55	10372.60	-0.64
NIFTY FMCG	26513.70	26489.60	26589.55	26380.85	26492.35	-0.08
NIFTY IT	12809.00	12823.90	12842.65	12736.40	12769.45	-0.31
NIFTY MEDIA	3311.60	3304.55	3323.80	3249.80	3263.50	-1.45
NIFTY PHARMA	8960.25	8966.40	9003.90	8905.20	8917.75	-0.47
NIFTY PSU BANK	3078.90	3056.85	3101.15	3015.35	3021.45	-1.87
NIFTY REALTY	326.90	326.65	329.00	323.90	324.75	-0.66
NIFTY ENERGY	13991.45	13953.00	14045.25	13936.15	13961.00	-0.22
NIFTY INFRA	3452.35	3457.10	3476.15	3438.50	3443.35	-0.26
NIFTY MNC	14249.90	14255.70	14345.55	14202.05	14219.85	-0.21
NIFTY PSE	4052.20	4053.30	4076.65	4043.95	4062.10	0.24

NSE STATS

ADVANCES	18
DECLINES	32
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	01-MAR-18	5514.41	5272.56	241.85

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	01-MAR-18	3323.03	3326.32	-3.29

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,39,531	21103.60	-
Stock Futures	6,51,148	46161.05	-
Index Options	1,24,82,197	12,24,453.60	0.81
Stock Options	3,72,535	26931.00	0.47
F&O Total	1,37,45,411	13,18,649.24	0.80

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	21,901.13	21,901.13	21,645.22	21,724.47	-343.77	-1.58
Hang Seng	30,476.99	31,081.68	30,453.82	31,044.25	199.53	0.64
Taiwan	10,779.10	10,805.55	10,709.69	10,785.79	-29.68	-0.28
KOSPI	2,447.11	2,460.12	2,426.21	2,427.36	-28.78	-1.19

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
HERITAGE FOOD	BUY ABOVE	690.00
GUJRAT FLUORO	BUY ABOVE	792.00
RAMKY	BUY ABOVE	214.00
SAREGAMA	BUY ABOVE	710.00

Disclaimer

The information and views in this report, our website & all the service we provide are believed to be reliable, but we do not accept any responsibility (or liability) for errors of fact or opinion. Users have the right to choose the product/s that suits them the most.

Sincere efforts have been made to present the right investment perspective. The information contained herein is based on analysis and up on sources that we consider reliable.

This material is for personal information and based upon it & takes no responsibility

The information given herein should be treated as only factor, while making investment decision. The report does not provide individually tailor-made investment advice. MarketMagnify Investment Advisor & Research Pvt Ltd recommends that investors independently evaluate particular investments and strategies, and encourage investors to seek the advice of a financial adviser. MarketMagnify Investment Advisor & Research Pvt Ltd shall not be responsible for any transaction conducted based on the information given in this report, which is in violation of rules and regulations of NSE and BSE.

The share price projections shown are not necessarily indicative of future price performance. The information herein, together with all estimates and forecasts, can change without notice. Analyst or any person related to MarketMagnify Investment Advisor & Research Pvt Ltd might be holding positions in the stocks recommended. It is understood that anyone who is browsing through the site has done so at his free will and does not read any views expressed as a recommendation for which either the site or its owners or anyone can be held responsible for. Any surfing and reading of the information is the acceptance of this disclaimer.

All Rights Reserved.

Investment in Commodity and equity market has its own risks.

We, however, do not vouch for the accuracy or the completeness thereof. **we are not responsible for any loss incurred whatsoever for any financial profits or loss which may arise from the recommendations above.** MarketMagnify Investment Advisor & Research Pvt does not purport to be an invitation or an offer to buy or sell any financial instrument. **Our Clients (Paid Or Unpaid), Any third party or anyone else have no rights to forward or share our calls or SMS or Report or Any Information Provided by us to/with anyone which is received directly or indirectly by them. If found so then Serious Legal Actions can be taken.**