



[DAILY NEWSLETTER EQUITY]

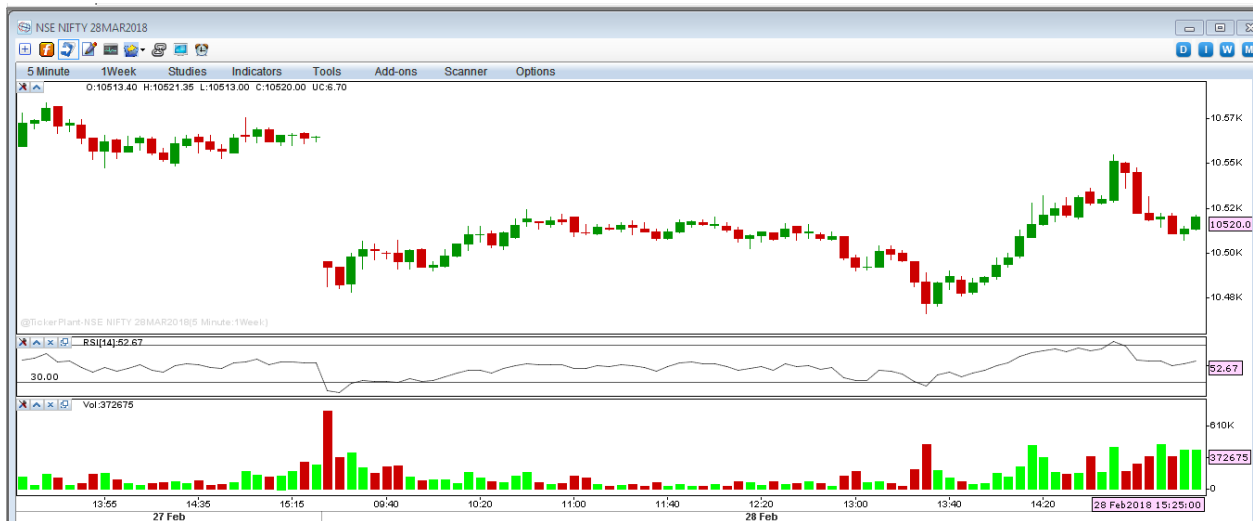
01-MAR-2018

MARKET HIGHLIGHTS

- ▶ Nifty ended 10492.85 DOWN 61.45 and Sensex 34184.04 DOWN 162.35 points
- ▶ India February factory growth slows to four-month low as rising prices dent demand: PMI
- ▶ Intra-state network constraints affecting power supply in India: Secy

- ▶ Dilip Buildcon wins Rs 2,013 cr project from NHAI in Andhra Pradesh
- ▶ Zydus Cadila gets USFDA nod for sedative injection
- ▶ BHEL pays 40% interim dividend
- ▶ Indiabulls Housing Finance to raise Rs 315 cr via masala bonds

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
INFY	1169.85	1150.20	19.65	1.71
UPL	728.70	721.15	7.55	1.05
EICHERMOT	27420.00	27154.65	265.35	0.98
HINDPETRO	380.50	391.50	-11.00	0.93
CIPLA	591.00	586.50	4.50	0.77

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
VEDL	330.00	340.60	-10.60	-3.11
ICICIBANK	314.00	322.15	-8.15	-2.53
HINDUNILVR	1314.45	1346.35	-31.90	-2.37
IBULHSGFIN	1250.35	1279.75	-29.40	-2.30
AXISBANK	526.70	538.40	-11.70	-2.17

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
RELIANCE	951.00	950.50	0.05	2,46,897.43	2,58,98,694
PNB	101.40	98.35	3.10	2,04,500.40	21,07,81,693
INFRATEL	345.00	344.80	0.06	1,42,133.20	4,10,50,485
INFY	1169.85	1150.20	1.71	1,01,199.83	86,34,208
BHARTIARTL	430.00	430.50	-0.12	1,00,154.69	2,33,60,784

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10554.30	10488.95	10535.50	10461.55	10492.85	-0.58
NIFTY NEXT 50	29534.90	29349.80	29489.70	29229.20	29404.00	-0.44
NIFTY 100	10922.75	10855.10	10903.25	10826.90	10861.40	-0.56
NIFTY 500	9302.25	9244.50	9290.20	9213.85	9261.90	-0.43
NIFTY MIDCAP 50	5195.70	5159.70	5212.15	5130.35	5192.95	-0.05
NIFTY MID100 FREE	19681.95	19528.70	19692.25	19435.80	19664.90	-0.09
INDIA VIX	13.92	13.92	14.40	12.53	13.81	-0.84
NIFTY BANK	25383.60	25116.25	25192.95	24942.00	25107.40	-1.09
NIFTY FIN SERVICE	10561.65	10481.45	10490.40	10422.00	10439.10	-1.16
NIFTY FMCG	26728.20	26592.55	26640.55	26440.40	26513.70	-0.80
NIFTY IT	12746.80	12744.40	12904.20	12696.35	12809.00	0.49
NIFTY MEDIA	3345.70	3322.20	3341.05	3294.55	3311.60	-1.02
NIFTY PHARMA	9023.45	8995.00	9093.05	8938.95	8960.25	-0.70
NIFTY PSU BANK	3057.30	3004.85	3099.55	2975.05	3078.90	0.71
NIFTY REALTY	327.15	325.00	329.25	322.55	326.90	-0.08
NIFTY ENERGY	13992.25	13902.25	14013.90	13867.65	13991.45	-0.01
NIFTY INFRA	3481.15	3459.25	3463.35	3441.25	3452.35	-0.83
NIFTY MNC	14379.15	14322.45	14323.75	14210.05	14249.90	-0.90
NIFTY PSE	4072.60	4041.15	4062.55	4027.00	4052.20	-0.50

NSE STATS

ADVANCES	21
DECLINES	29
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	28-FEB-18	8739.25	10489.77	-1750.52

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	28-FEB-18	4791.02	3194.13	1596.89

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,70,254	23789.91	-
Stock Futures	7,45,850	52897.56	-
Index Options	69,92,247	6,71,625.04	0.75
Stock Options	4,24,632	30398.41	0.50
F&O Total	84,32,983	7,78,710.91	0.73

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	22,292.53	22,380.28	22,068.24	22,068.24	-321.62	-1.46
Hang Seng	31,037.41	31,061.76	30,703.90	30,844.72	-423.94	-1.37
Taiwan	10,896.16	10,937.90	10,815.47	10,815.47	-21.23	-0.20
KOSPI	2,447.11	2,460.12	2,426.21	2,427.36	-28.78	-1.19

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
RAIN IND	BUY ABOVE	381.00
RAMCO CEM	BUY ABOVE	755.00
BBL	BUY ABOVE	1650.00
JUBILANT LIFE	SELL BELOW	871.00

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