



[DAILY NEWSLETTER EQUITY]

23-JAN-2018

MARKET HIGHLIGHTS

- ▶ Nifty ended 10966.20 UP 71.50 and Sensex 35798.01 UP 286.43 points
- ▶ India to see healthy M&A activity driven by domestic deals: EY
- ▶ WEF ranks India at 62nd place on Inclusive Development Index

- ▶ Accord national priority status to healthcare: Apollo Hospitals
- ▶ SMS Pharmaceuticals gets EIR for Bachupally facility
- ▶ Infosys selected as tech partner by A S Watson Group
- ▶ HPCL may acquire MRPL in cash, share-swap deal

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
TCS	3090.00	2959.30	130.70	4.66
IBULHSGFIN	1362.00	1301.80	60.20	4.62
RELIANCE	970.20	931.30	38.90	4.18
ONGC	200.95	193.70	7.25	3.74
AXISBANK	611.30	590.25	21.05	3.57

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
HINDPETRO	402.40	416.20	-13.80	-3.32
GAIL	457.40	468.75	-11.35	-2.42
WIPRO	322.20	328.95	-6.75	-2.05
HDFC	1866.30	1901.25	-34.95	-1.84
BPCL	469.60	477.30	-7.70	-1.61

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
RELIANCE	970.20	931.30	4.18	2,00,529.46	2,08,92,838
JUBLFOOD	2269.50	2093.30	8.42	1,38,431.00	62,19,270
AXISBANK	611.30	590.25	3.57	1,32,359.51	2,17,90,443
HDFC	1866.30	1901.25	-1.84	68826.34	36,49,174
TCS	3090.00	2959.30	4.66	66645.59	21,83,555

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10894.70	10883.20	10975.10	10881.40	10966.20	0.66
NIFTY NEXT 50	31165.65	31207.25	31458.25	31082.15	31404.60	0.77
NIFTY 100	11315.75	11308.00	11399.60	11302.65	11391.20	0.67
NIFTY 500	9723.10	9721.45	9793.40	9710.95	9787.30	0.66
NIFTY MIDCAP 50	5469.55	5467.90	5514.75	5446.90	5510.80	0.75
NIFTY MID100 FREE	21308.80	21347.00	21522.75	21258.65	21507.50	0.93
INDIA VIX	13.98	13.98	15.59	12.07	15.39	10.08
NIFTY BANK	26909.50	26940.50	27074.90	26841.20	27041.20	0.49
NIFTY FIN SERVICE	11073.25	11089.55	11132.60	11044.40	11093.15	0.18
NIFTY FMCG	27517.10	27555.80	27680.10	27452.25	27607.75	0.33
NIFTY IT	12633.85	12544.60	12924.60	12521.15	12894.95	2.07
NIFTY MEDIA	3540.55	3544.05	3591.25	3529.95	3558.55	0.51
NIFTY PHARMA	9637.80	9621.35	9680.95	9587.10	9654.80	0.18
NIFTY PSU BANK	3710.70	3702.05	3705.10	3647.50	3685.50	-0.68
NIFTY REALTY	347.30	348.65	355.05	347.30	353.95	1.91
NIFTY ENERGY	14128.10	14278.60	14436.60	14211.40	14409.90	1.99
NIFTY INFRA	3672.50	3602.35	3698.30	3601.80	3693.30	0.57
NIFTY MNC	14690.35	14712.55	14723.10	14625.25	14687.90	-0.02
NIFTY PSE	4249.30	4265.80	4283.20	4228.15	4248.30	-0.02

NSE STATS

ADVANCES	27
DECLINES	23
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	22-JAN-18	7002.31	5434.80	1567.51

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	22-JAN-18	3583.17	4045.04	-461.87

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,79,320	24818.42	-
Stock Futures	13,08,387	1,01,824.18	-
Index Options	57,93,041	5,29,830.18	1.02
Stock Options	9,00,873	75158.42	0.40
F&O Total	82,81,621	7,31,631.19	0.91

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	23,797.84	23,816.33	23,697.81	23,816.33	8.27	0.03
Hang Seng	32,276.96	32,417.23	32,046.84	32,393.41	138.52	0.43
Taiwan	11,169.79	11,231.46	11,142.38	11,231.46	80.61	0.72
KOSPI	2,516.90	2,517.12	2,488.44	2,502.11	-18.15	-0.73

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
SDBL	BUY ABOVE	277.00
DEEPAK NTR	BUY ABOVE	293.00
SOBHA	BUY ABOVE	605.00
SOMANY CERA	SELL BELOW	842.00

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