



**[DAILY NEWSLETTER EQUITY]**

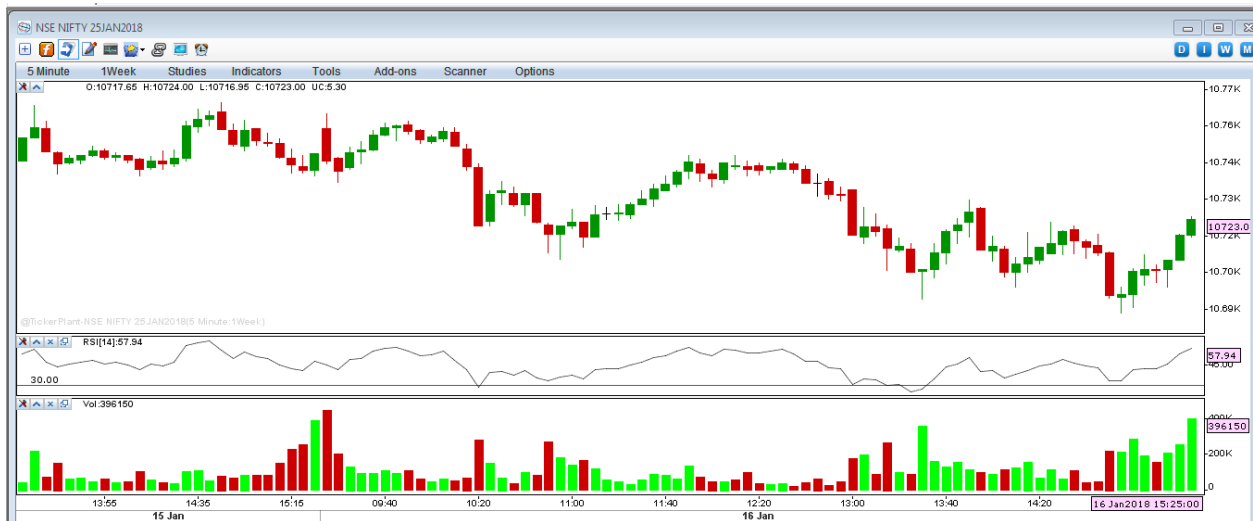
**17-JAN-2018**

# MARKET HIGHLIGHTS

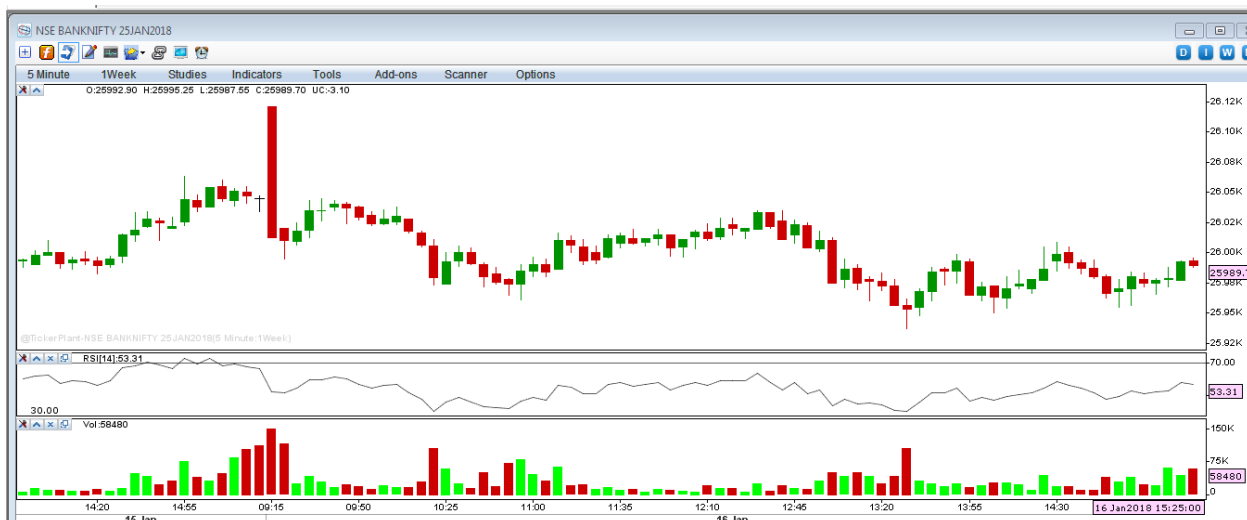
- ▶ Nifty ended 10700.45 DOWN 41.10 and Sensex 34771.05 DOWN 72.46 points
- ▶ India's imports of Iran oil in December scheduled to rise to most since March: Source
- ▶ India's office market absorption crosses 42 million sq ft in 2017: Report

- ▶ TCS bags over \$690 mn deal from M&G Prudential
- ▶ Reliance Nippon AMC Q3 profit after tax up 25% at Rs 130 cr
- ▶ ICICI Lombard Q3 PAT rises 5% to Rs 232 cr
- ▶ Bajaj Finance to acquire 12.6% in Mobikwik

## NIFTY DAILY



# BANK NIFTY DAILY



## MARKET PERFORMANCE

### NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
WIPRO	333.60	315.00	18.60	5.90
HCLTECH	949.30	909.25	40.05	4.40
TCS	2860.00	2746.10	113.90	4.15
INFY	1125.00	1081.15	43.85	4.06
TECHM	556.95	543.75	13.20	2.43

## NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
COALINDIA	291.00	305.90	-14.90	<b>-4.87</b>
HINDPETRO	411.00	426.05	-15.05	<b>-3.53</b>
RELIANCE	923.80	949.15	-25.35	<b>-2.67</b>
BAJFINANCE	1692.00	1738.15	-46.15	<b>-2.66</b>
TATAMOTORS	421.90	432.35	-10.45	<b>-2.42</b>

## NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS. IN LAKH)	NO.OF SHARE
INFY	1125.00	1081.15	4.06	1,26,450.47	1,13,23,483
HDFC	1854.00	1871.20	-0.92	99310.08	53,73,079
ICICIBANK	334.00	329.30	1.43	89353.94	2,67,07,100
JUSTDIAL	636.00	606.15	4.92	61897.91	98,11,049
TCS	2860.00	2746.10	4.15	60484.50	21,33,876

## SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10741.55	10761.50	10762.35	10687.85	10700.45	-0.38
NIFTY NEXT 50	31639.55	31719.05	31738.65	31036.60	31122.20	-1.64
NIFTY 100	11207.75	11229.60	11229.95	11127.60	11142.80	-0.58
NIFTY 500	9699.85	9720.10	9720.35	9598.05	9612.60	-0.90
NIFTY MIDCAP 50	5641.05	5647.80	5647.80	5490.15	5505.25	-2.41
NIFTY MID100 FREE	21697.35	21733.20	21744.10	21223.45	21297.25	-1.84
INDIA VIX	14.31	14.31	14.59	12.35	14.09	-1.53
NIFTY BANK	26069.20	26129.15	26136.40	25931.70	25974.90	-0.36
NIFTY FIN SERVICE	10785.60	10806.95	10808.55	10721.85	10736.55	-0.45
NIFTY FMCG	27171.40	27229.60	27327.55	26796.80	26874.55	-1.09
NIFTY IT	11992.75	12036.55	12487.25	12027.30	12430.95	3.65
NIFTY MEDIA	3642.70	3662.35	3675.85	3604.40	3617.90	-0.68
NIFTY PHARMA	9659.75	9675.60	9722.05	9589.40	9623.45	-0.38
NIFTY PSU BANK	3645.80	3646.05	3652.75	3534.85	3543.30	-2.81
NIFTY REALTY	366.90	368.35	368.45	352.90	354.50	-3.38
NIFTY ENERGY	14410.40	14412.80	14413.65	14076.80	14105.20	-2.12
NIFTY INFRA	3688.05	3700.35	3710.00	3634.75	3649.10	-1.06
NIFTY MNC	14820.90	14836.50	14883.55	14658.85	14731.80	-0.60
NIFTY PSE	4363.05	4369.05	4371.50	4260.60	4273.50	-2.05

## NSE STATS

ADVANCES	17
DECLINES	33
UNCHANGED	00

## FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	16-JAN-18	-	-	-

## DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	16-JAN-18	-	-	-

## F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,93,090	16972.56	-
Stock Futures	9,22,765	71455.99	-
Index Options	48,69,083	4,48,904.03	1.17
Stock Options	7,69,188	60983.53	0.42
F&O Total	67,54,126	5,98,316.12	1.02

## ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	23,721.17	23,962.07	23,701.83	23,951.81	236.93	0.99
Hang Seng	31,423.62	31,904.75	31,423.62	31,904.75	565.88	1.77
Taiwan	10,955.81	10,986.11	10,920.50	10,986.11	29.80	0.27
KOSPI	2,504.16	2,524.55	2,498.55	2,521.74	18.01	0.71

## STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
SATIN	BUY ABOVE	493.00
WALCHANNAG	BUY ABOVE	237.00
TATA SPONGE	BUY ABOVE	1182.00
RAIN IND	SELL BELOW	417.00

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