



**[DAILY NEWSLETTER EQUITY]**

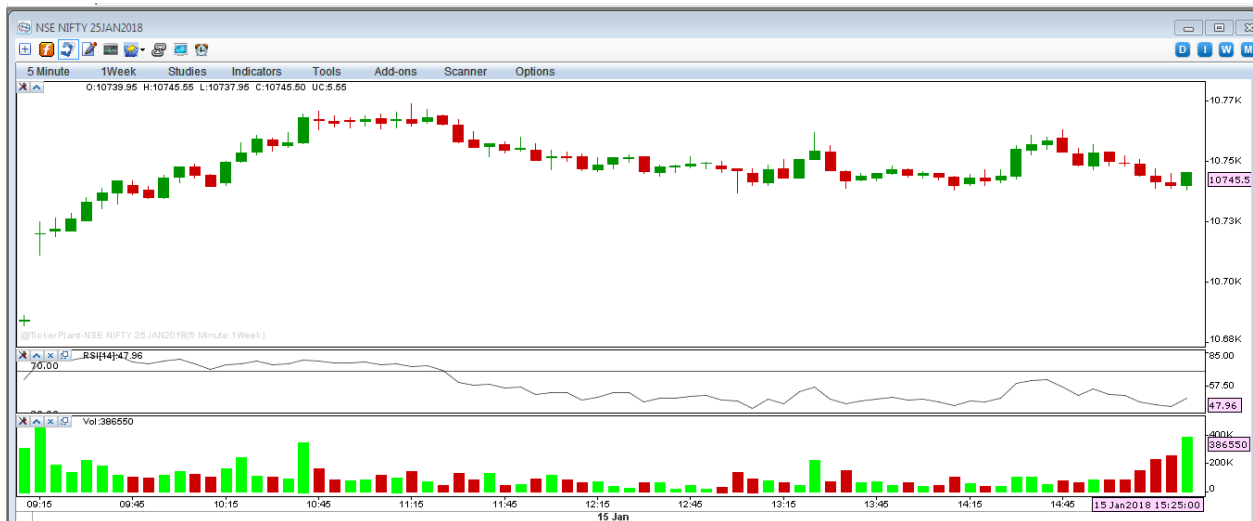
**16-JAN-2018**

# MARKET HIGHLIGHTS

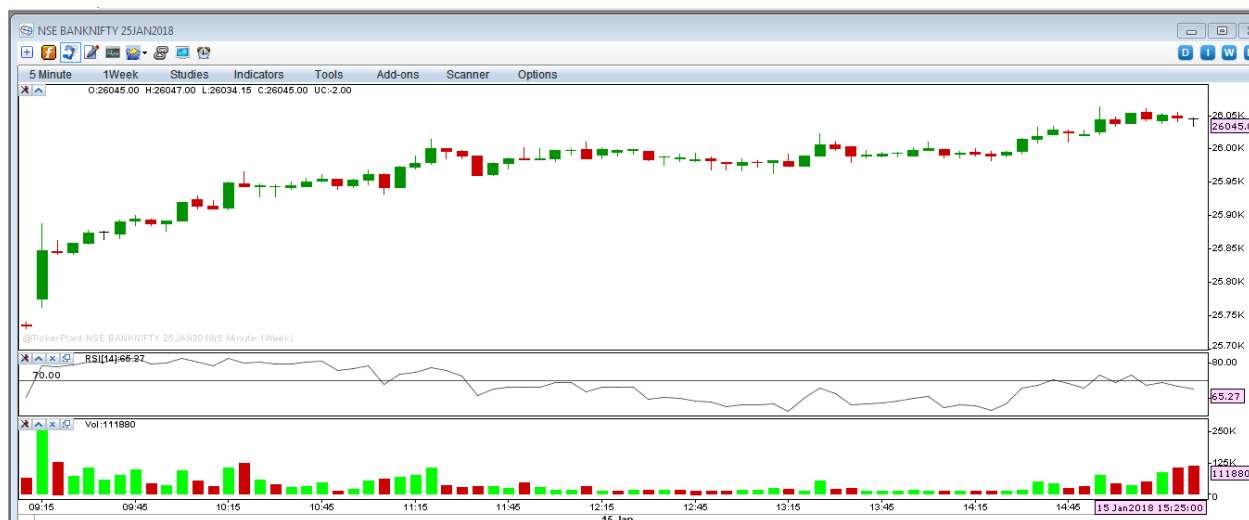
- ▶ Nifty ended 10741.55 UP 60.30 and Sensex 34843.51 UP 251.12 points
- ▶ India's wholesale inflation eases to 3.58% in December
- ▶ Govt plans ring roads worth Rs 36,290 cr in 28 major cities

- ▶ KEC International wins Rs 1,095 cr contracts
- ▶ Lupin forays into OTC segment; eyes Rs 300 cr turnover in 5 years
- ▶ Idea, Vodafone likely to start operating as single entity by April
- ▶ Larsen & Toubro wins Rs 1,310 cr contracts; stock down

## NIFTY DAILY



# BANK NIFTY DAILY



## MARKET PERFORMANCE

### NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
HDFC	1863.00	1760.95	102.05	5.80
ICICIBANK	329.45	317.70	11.75	3.70
AMBUJACEM	277.05	269.40	7.65	2.84
ZEEL	607.50	591.00	16.50	2.79
ULTRACEMCO	4521.00	4405.50	115.50	2.62

## NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
EICHERMOT	27912.30	28649.75	-737.45	<b>-2.57</b>
GAIL	490.65	501.15	-10.50	<b>-2.10</b>
ONGC	196.65	200.75	-4.10	<b>-2.04</b>
BAJFINANCE	1737.00	1770.10	-33.10	<b>-1.87</b>
HEROMOTOCO	3620.05	3687.35	-67.30	<b>-1.83</b>

## NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
HDFC	1863.00	1760.95	5.80	1,74,992.72	94,86,397
CAPF	843.30	837.50	0.69	1,07,686.12	1,23,60,949
ICICIBANK	329.45	317.70	3.70	99181.68	3,02,42,005
IDFCBANK	64.30	67.50	-4.74	62290.01	9,38,24,383
HDFCBANK	1893.05	1865.30	1.49	59485.64	31,44,111

## SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10681.25	10718.50	10782.65	10713.80	10741.55	0.56
NIFTY NEXT 50	31704.85	31783.15	31888.20	31604.00	31639.55	-0.21
NIFTY 100	11159.10	11196.15	11255.70	11192.10	11207.75	0.44
NIFTY 500	9665.20	9700.95	9743.65	9690.90	9699.85	0.36
NIFTY MIDCAP 50	5647.75	5674.30	5684.65	5627.70	5641.05	-0.12
NIFTY MID100 FREE	21694.55	21771.90	21840.85	21664.90	21697.35	0.01
INDIA VIX	13.73	13.73	14.48	11.81	14.31	4.17
NIFTY BANK	25749.05	25858.15	26091.80	25842.95	26069.20	1.24
NIFTY FIN SERVICE	10531.55	10598.40	10804.80	10584.95	10785.60	2.41
NIFTY FMCG	27196.65	27238.85	27404.15	27148.80	27171.40	-0.09
NIFTY IT	12099.15	12103.50	12214.65	11971.95	11992.75	-0.88
NIFTY MEDIA	3592.10	3621.30	3670.80	3620.80	3642.70	1.41
NIFTY PHARMA	9741.85	9764.00	9776.55	9650.00	9659.75	-0.84
NIFTY PSU BANK	3639.10	3656.70	3674.35	3635.05	3645.80	0.18
NIFTY REALTY	366.80	368.90	371.45	366.00	366.90	0.03
NIFTY ENERGY	14438.95	14454.65	14550.50	14381.80	14410.40	-0.20
NIFTY INFRA	3702.95	3717.30	3736.55	3680.60	3688.05	-0.40
NIFTY MNC	14874.30	14916.00	14925.60	14802.20	14820.90	-0.36
NIFTY PSE	4381.90	4388.10	4406.45	4353.45	4363.05	-0.43

## NSE STATS

ADVANCES	20
DECLINES	30
UNCHANGED	00

## FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	15-JAN-18	-	-	-

## DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	15-JAN-18	-	-	-

## F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,01,316	18142.02	-
Stock Futures	7,37,419	58390.16	-
Index Options	49,45,722	4,56,955.26	1.10
Stock Options	5,71,477	46152.29	0.38
F&O Total	64,55,934	5,79,639.73	1.00

## ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	23,827.98	23,833.27	23,685.02	23,714.88	61.06	0.26
Hang Seng	31,702.56	31,733.18	31,265.25	31,338.87	-73.67	-0.24
Taiwan	10,932.37	10,962.55	10,911.89	10,956.31	72.35	0.66
KOSPI	2,510.97	2,513.30	2,496.18	2,503.73	7.31	0.29

## STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
WSTCSTPAPR	BUY ABOVE	345.00
STAR PAPER	BUY ABOVE	317.00
JMC PROJECTS	SELL BELOW	640.00
RAIN IND	SELL BELOW	438.00

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