



## **[WEEKLY NEWSLETTER EQUITY]**

**08/JAN/2018**

## MARKET OUTLOOK

- ❖ The market was RANGE BOUND during the week. The Sensex was UP 97.02 points while the Nifty was UP 0.27 % during the week. Nifty was in the range of 10436-10582
- ❖ The Dow Jones Industrial Average was up 220.74 points, or 0.88 percent, to 25,295.87, the S&P 500 gained 19.16 points, or 0.70 percent, to 2,743.15 and the Nasdaq Composite has also gained 58.64 points, or 0.83 percent, to 7,136.56. With the New Year's Day holiday falling on a Monday this year, it was the strongest first four trading days to a year in more than a decade for all three major indices, according to Reuters data. For the Dow, it was the strongest start since 2003 and for the Nasdaq and S&P 500 it was the strongest since 2006. The Dow broke above 25,000 for the first time on Thursday, while the S&P closed above 2,700 on Wednesday and the Nasdaq settled above 7,000 earlier in the week.
- ❖ Market was up over 2 percent for the first four days of 2018, so that's pretty good. Markets are still working to figure out the implications of tax cuts, and that's provided some of the lift along with already good economic forecasts," said Mike Baele, managing director at US Bank Private Client Wealth Management in Portland, Oregon.
- ❖ For the week, the Sensex was UP 97.02 points while the Nifty was UP 0.27 % during the week.

## NEWS AFFECTING INDIAN MARKETS

- ❖ FPI inflows on course for a record, may jump 5-fold in FY18
- ❖ Cargo traffic at major ports up 3.64% during April-December to 499 million tonnes
- ❖ Rupee mounts to 32-month high of 63.37 against dollar
- ❖ Revenue from passenger fare up by 5%, freight 8%: Railways

## MARKET PERFORMANCE

### NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
YESBANK	332.90	317.10	15.80	4.98
BAJFINANCE	1818.00	1754.00	64.00	3.65
ADANI PORTS	423.65	409.85	13.80	3.37
INDUSINDBK	1700.00	1646.60	53.40	3.24
BHARTIARTL	539.90	523.00	16.90	3.23

### NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
INFRA TEL	372.40	379.05	-6.65	-1.75
HINDALCO	276.15	279.80	-3.65	-1.30
UPL	774.10	781.65	-7.55	-0.97
HINDPETRO	415.00	418.85	-3.85	-0.92
IOC	384.10	387.30	-3.20	-0.83

### NSE WEEKLY GAINERS

COMPANY NAME	DAY'S CLOSING PRICE (RS.)	PREVCLOSE	5 DAYS AGO (RS.)	5 DAYS RETURN (%)
APOLLO SINDOORI HOTELS LTD.	1649.60	1136.75	512.85	45.12
JET KNITWEARS LTD.	141.65	98.45	43.20	43.88
ACCEL FRONTLINE	64.85	45.60	19.25	42.21
LINC PEN PLAST	507.00	360.65	146.35	40.58
ICSA-INDIA	5.00	3.60	1.40	38.89

## SECTORIAL INDICES

INDEX	29-DEC-17	05-JAN-18	CHANGE	% RETURN
NIFTY 50	10530.7	10558.85	28.15	0.27
NIFTY NEXT 50	30964.65	31696.15	731.50	2.36
NIFTY IT	11665.75	11633.55	-32.20	-0.28
NIFTY BANK	25539.45	25601.85	62.40	0.24
INDIA VIX	12.67	13.11	0.44	3.47
NIFTY 100	10985.15	11051.25	66.10	0.60
NIFTY 500	9490.65	9573.45	82.80	0.87
NIFTY MID100 FREE	21133.5	21499.85	366.35	1.73
NIFTY MIDCAP 50	5540.15	5635.70	95.55	1.72
NIFTY PHARMA	9620.1	9701.05	80.95	0.84
NIFTY INFRA	3637.5	3736.50	99.00	2.72
NIFTY REALTY	346.9	347.30	0.40	0.12

## DOMESTIC MARKETS

INDEX	PREV CLOSE	CURRENT CLOSE	NET CHANGE	% CHANGE
SENSEX	34056.83	34153.85	97.02	0.28
NIFTY	10530.7	10558.85	28.15	0.27
NIFTY BANK	25539.45	25601.85	62.40	0.24

## AMERICAN MARKETS

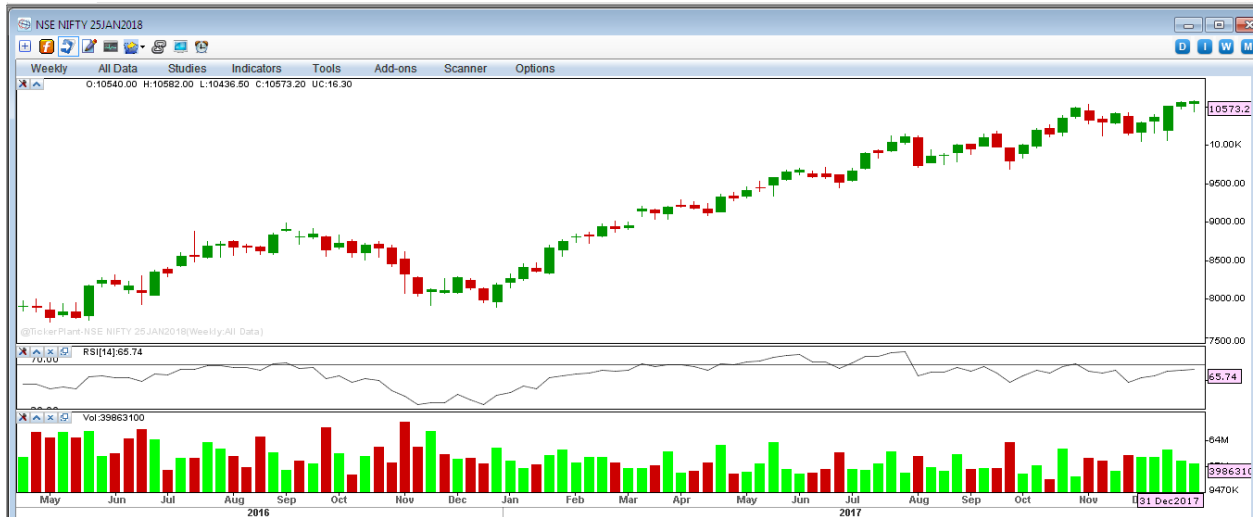
INDEX	VALUE	CHANGE	% CHANGE	DATE
DOW JONES INDUS. AVG	25,295.87	220.74	0.88	05-JAN-2018
S&P 500	2,743.15	19.16	0.70	05-JAN-2018
NASDAQ COMPOSITE	7,136.56	58.64	0.82	05-JAN-2018

## EUROPEAN MARKETS

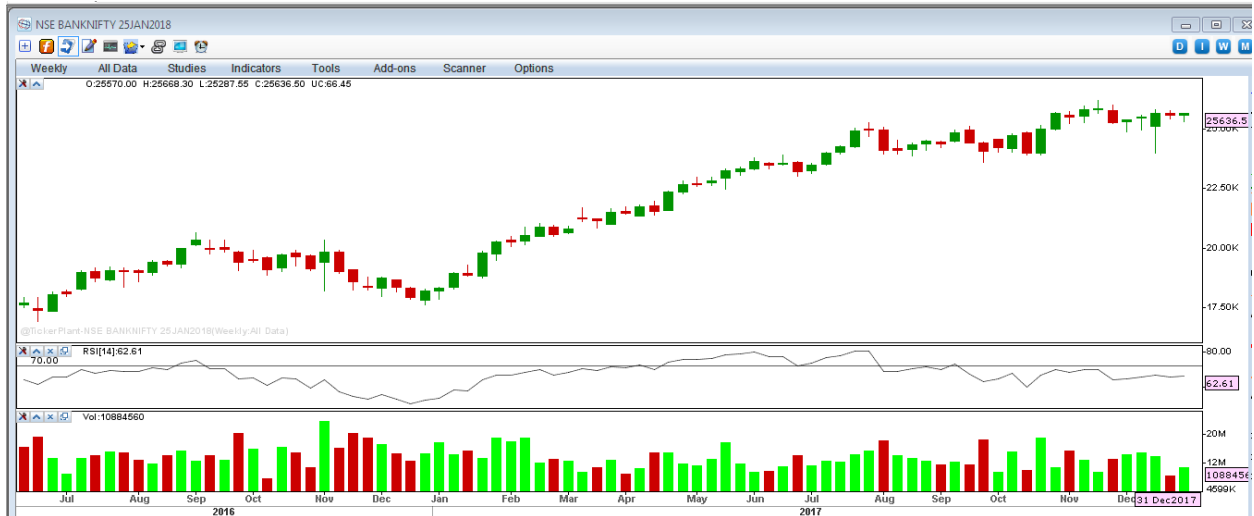
INDEX	VALUE	CHANGE	% CHANGE	DATE
FTSE 100	7,724.22	28.34	0.37	05-JAN-2018
CAC 40	5,470.75	57.06	1.04	05-JAN-2018
DAX	13,319.64	151.75	1.14	05-JAN-2018

# WEEKLY CHARTS

## S&P NIFTY WEEKLY



## BANK NIFTY WEEKLY



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