



**[DAILY NEWSLETTER EQUITY]**

**08-DEC-2017**

# MARKET HIGHLIGHTS

- ▶ Nifty ended 10166.70 UP 122.60 and Sensex 32949.21 UP 352.03 points
- ▶ Expect March inflation around 4.5%; bond yields at 6.75-6.8% by Jan: Nomura
- ▶ Loadshedding to be a crime, metering to be pre-paid under govt's 2019 'power for all' plan

- ▶ Indian Bank revises interest rates
- ▶ Plywood margin can move to 11.5-12% going ahead: Greenply Industries
- ▶ Wipro to expand operations in London, to set up 3rd office
- ▶ L&T Hydrocarbon Engineering bags Rs 1,600 cr order from HPCL

## NIFTY DAILY



# BANK NIFTY DAILY



## MARKET PERFORMANCE

### NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
GAIL	495.15	456.05	39.10	8.57
BHARTIARTL	517.00	483.45	33.55	6.94
TECHM	496.50	472.25	24.25	5.13
UPL	720.00	685.90	34.10	4.97
ASIANPAINT	1143.00	1104.35	38.65	3.50

## NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
COALINDIA	263.25	265.10	-1.85	<b>-0.70</b>
TCS	2617.95	2633.30	-15.35	<b>-0.58</b>
WIPRO	280.90	282.50	-1.60	<b>-0.57</b>
CIPLA	594.00	596.45	-2.45	<b>-0.41</b>
DRREDDY	2196.05	2200.20	-4.15	<b>-0.19</b>

## NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
MARUTI	8900.00	8612.40	3.34	73409.86	8,34,850
GAIL	495.15	456.05	8.57	58676.47	1,21,80,617
RELIANCE	932.45	926.65	0.63	51352.52	55,29,565
SHANKARA	1883.00	1911.05	-1.47	47356.97	25,52,400
JETAIRWAYS	695.20	682.70	1.83	45937.94	65,88,257

## SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10044.10	10063.45	10182.65	10061.90	10166.70	1.22
NIFTY NEXT 50	29219.65	29250.10	29754.10	29246.55	29711.70	1.68
NIFTY 100	10459.70	10478.55	10609.25	10478.35	10594.60	1.29
NIFTY 500	8988.55	9005.75	9114.40	9005.55	9103.05	1.27
NIFTY MIDCAP 50	5113.75	5126.85	5202.15	5125.40	5195.95	1.61
NIFTY MID100 FREE	19551.95	19580.05	19852.20	19578.95	19831.15	1.43
INDIA VIX	15.09	15.09	15.09	13.92	14.27	-5.40
NIFTY BANK	24851.80	24935.30	25097.40	24875.35	25057.25	0.83
NIFTY FIN SERVICE	10119.25	10144.90	10213.75	10120.75	10198.15	0.78
NIFTY FMCG	25622.15	25578.30	25893.30	25577.80	25848.70	0.88
NIFTY IT	11074.90	11075.55	11178.80	11057.45	11163.45	0.80
NIFTY MEDIA	3278.35	3287.70	3331.30	3280.55	3323.90	1.39
NIFTY PHARMA	8938.20	8944.95	9016.15	8923.55	8960.40	0.25
NIFTY PSU BANK	3751.75	3757.40	3812.95	3755.50	3798.55	1.25
NIFTY REALTY	260.05	259.90	263.30	257.40	262.10	0.79
NIFTY ENERGY	13965.05	14008.20	14180.70	13978.70	14156.80	1.37
NIFTY INFRA	3415.45	3424.95	3513.70	3424.90	3507.30	2.69
NIFTY MNC	13587.80	13610.55	13914.05	13608.50	13856.90	1.98
NIFTY PSE	4126.95	4137.70	4201.10	4137.70	4193.40	1.61

## NSE STATS

ADVANCES	43
DECLINES	07
UNCHANGED	00

## FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	07-DEC-17	4483.29	5558.91	-1075.62

## DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	07-DEC-17	3850.20	2923.52	926.68

## F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,14,705	18138.40	-
Stock Futures	5,84,319	42054.31	-
Index Options	1,11,18,025	10,74,775.55	0.81
Stock Options	3,76,090	27996.87	0.45
F&O Total	1,22,93,139	11,62,965.13	0.80

## ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	22,317.15	22,515.24	22,317.15	22,498.03	320.99	1.43
Hang Seng	28,366.14	28,478.34	28,134.93	28,303.19	78.39	0.28
Taiwan	10,404.42	10,418.97	10,322.76	10,355.76	-38.16	-0.37
KOSPI	2,479.55	2,480.85	2,452.40	2,461.98	-12.39	-0.50

## STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
FIN CABLES	BUY ABOVE	680.00
KIRI IND	BUY ABOVE	552.00
RAMCOSYS	SELL BELOW	472.00
CROMPTON	SELL BELOW	268.00

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