



## **[WEEKLY NEWSLETTER EQUITY]**

**04/DEC/2017**

## MARKET OUTLOOK

- ❖ The market was BEARISH during the week. The Sensex was DOWN 846.30 points while the Nifty was DOWN 2.58 % during the week. Nifty was in the range of 10108-10410
- ❖ The Dow Jones Industrial Average fell 40.76 points, or 0.17%, to 24,231.59, the S&P 500 lost 5.36 points, or 0.20%, to 2,642.22 and the Nasdaq Composite dropped 26.39 points, or 0.38%, to 6,847.59. Wall Street fell on Friday, whipsawed by developments with a probe into Russia's alleged involvement in the US election as well as with progress on a tax bill in Congress. The benchmark S&P 500 was down as much as 1.6 percent following the report. Flynn pleaded guilty on Friday to lying to the FBI about contacts with Russia's ambassador. Steep sell-offs have been a rarity on Wall Street this year. The S&P 500 has closed down by at least 1 percent only four times in 2017. But stocks recouped the bulk of their initial losses, after US Senate Republicans said they had enough support to pass a sweeping tax overhaul. The Senate news was the latest sign of progress for a tax bill being closely watched by investors, with hopes that significant corporate tax cuts will further fuel Wall Street's record-setting rally. Advancing issues outnumbered declining ones on the NYSE by a 1.02-to-1 ratio; on Nasdaq, a 1.54-to-1 ratio favoured decliners. Energy was the best-performing sector, rising 0.8 percent. Oil prices settled up slightly, the day after OPEC and other crude producers agreed to extend output cuts until the end of 2018 to tighten global supplies and support prices
- ❖ For the week, the Sensex was DOWN 846.30 points while the Nifty was DOWN 2.58% during the week.

## NEWS AFFECTING INDIAN MARKETS

- ❖ Indian November factory growth fastest since late 2016 currency shock
- ❖ Forex reserves claw back to \$400-bn mark again
- ❖ Govt in talks with exporters to resolve issues over working capital
- ❖ Commerce Secretary for review of import duty on gold

## MARKET PERFORMANCE

### NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
AMBUJACEM	264.15	262.50	1.65	0.63
KOTAKBANK	1006.00	1000.30	5.70	0.57
INFRATEL	385.00	383.70	1.30	0.34
NTPC	181.50	181.15	0.35	0.19
MARUTI	8615.00	8599.10	15.90	0.18

### NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
TECHM	469.55	489.25	-19.70	-4.03
IBULHSGFIN	1160.00	1205.85	-45.85	-3.80
ADANI PORTS	385.00	398.00	-13.00	-3.27
VEDL	285.90	295.45	-9.55	-3.23
GAIL	454.00	468.40	-14.40	-3.07

### NSE WEEKLY GAINERS

COMPANY NAME	DAY'S CLOSING PRICE (RS.)	PREV. CLOSE	5 DAYS CHANGE (RS.)	5 DAYS RETURN (%)
SUREVIN BPO SERVICES LTD.	66.80	32.00	34.8	108.75
VALUE INDS	11.05	6.85	4.20	61.31
MADRAS FERT	41.00	26.15	14.85	56.79
SAMTEL COLOR	0.75	0.50	0.25	50.00
MIC ELECTRONICS	12.20	8.15	4.05	49.69

## SECTORIAL INDICES

INDEX	24-NOV-17	01-DEC-17	CHANGE	% RETURN
NIFTY NEXT 50	29908.95	29471.00	-437.95	<b>-1.46</b>
NIFTY 100	10803.15	10542.05	-261.10	<b>-2.42</b>
NIFTY 500	9246.05	9060.40	-185.65	<b>-2.01</b>
NIFTY MIDCAP 50	5226.65	5148.25	-78.40	<b>-1.50</b>
NIFTY MID100 FREE	19984.25	19691.70	-292.55	<b>-1.46</b>
INDIA VIX	13.51	14.80	1.29	<b>9.55</b>
NIFTY BANK	25779.65	25191.95	-587.70	<b>-2.28</b>
NIFTY IT	11306.40	10948.50	-357.90	<b>-3.17</b>
NIFTY PHARMA	9364.30	9083.85	-280.45	<b>-2.99</b>
NIFTY REALTY	317.80	319.15	1.35	<b>0.42</b>
NIFTY INFRA	3525.10	3470.80	-54.30	<b>-1.54</b>
NIFTY NEXT 50	29908.95	29471.00	-437.95	<b>-1.46</b>

## DOMESTIC MARKETS

INDEX	PREV CLOSE	CURRENT CLOSE	NET CHANGE	% CHANGE
SENSEX	33679.24	32832.94	-846.30	<b>-2.51</b>
NIFTY	10389.70	10121.80	-267.90	<b>-2.58</b>
NIFTY BANK	25779.65	25191.95	-587.70	<b>-2.28</b>

## AMERICAN MARKETS

INDEX	VALUE	CHANGE	% CHANGE	DATE
DOW JONES INDUS. AVG	22,980.00	70	0.31	1-Dec-17
S&P 500	2,554.00	3	0.12	1-Dec-17
NASDAQ COMPOSITE	6,822.62	-51.35	-0.75	1-Dec-17

## EUROPEAN MARKETS

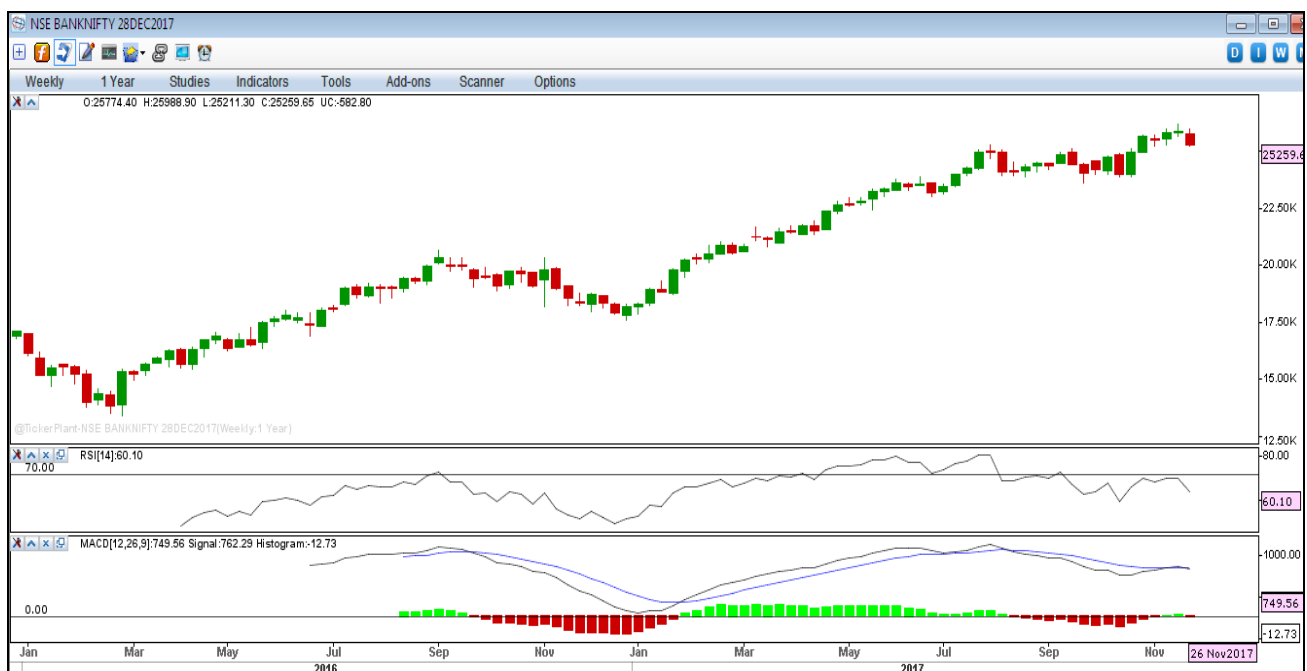
INDEX	VALUE	CHANGE	% CHANGE	DATE
FTSE 100	7,300.49	-26.18	-0.36	1-Dec-17
CAC 40	5,316.89	-55.9	-1.05	1-Dec-17
DAX	12,861.49	-162.49	-1.26	1-Dec-17

# WEEKLY CHARTS

## S&P NIFTY WEEKLY



## BANK NIFTY WEEKLY



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