



[DAILY NEWSLETTER EQUITY]

15-NOV-2017

MARKET HIGHLIGHTS

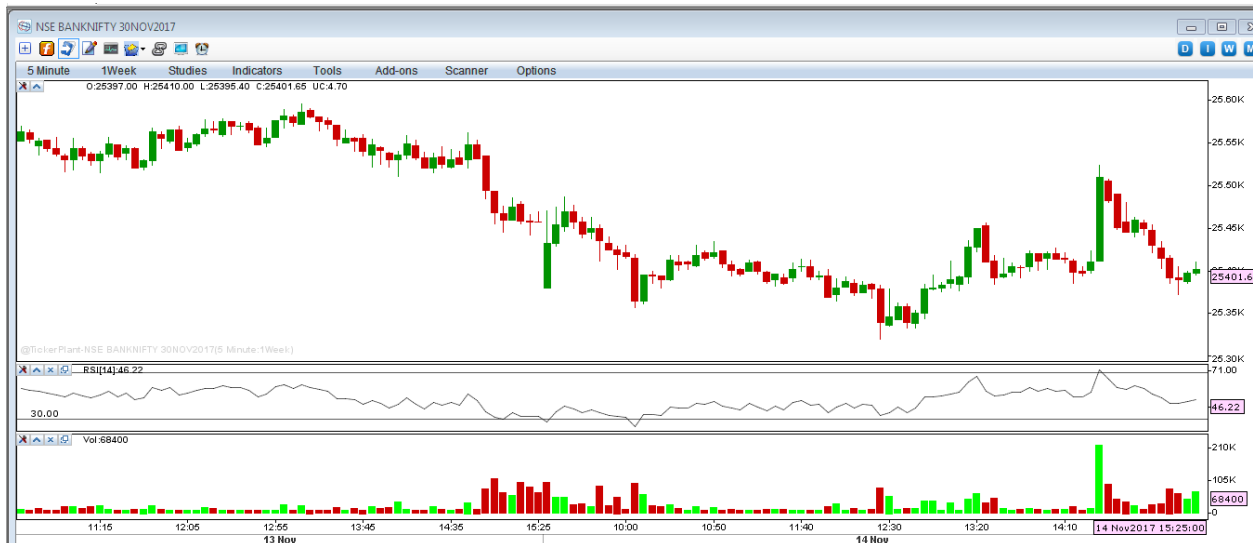
- ▶ Nifty ended 10186.60 DOWN 38.35 and Sensex 32941.87 DOWN 91.69 points
- ▶ India's wholesale inflation hardens to six-month high of 3.59% in October
- ▶ India services export flat at \$14 bn in September, import grows

- ▶ Sun Pharma net profit falls 59 percent to Rs 912 crore in Q2
- ▶ ONGC executives ask Centre to rethink offering some oilfields to private firms
- ▶ Dr Reddy's Laboratories launches anti-cancer drug in US market
- ▶ Targeting 11-11.5% EBITDA margins for FY18: Minda Industries

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
HEROMOTOCO	3655.00	3579.90	75.10	2.10
AXISBANK	547.60	537.35	10.25	1.91
RELIANCE	887.50	875.25	12.25	1.40
BAJAJ-AUTO	3268.00	3223.00	45.00	1.40
BAJFINANCE	1752.00	1728.75	23.25	1.34

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
INFRATEL	394.75	415.50	-20.75	-4.99
IOC	387.00	396.85	-9.85	-2.48
LT	1211.00	1240.55	-29.55	-2.38
HINDPETRO	410.55	420.10	-9.55	-2.27
VEDL	308.20	314.70	-6.50	-2.07

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
INFRATEL	394.75	415.50	-4.99	5,25,906.45	13,13,35,426
SBIN	329.05	331.05	-0.60	84645.89	2,56,47,162
JUSTDIAL	542.25	534.15	1.52	67023.37	1,22,93,355
HDFC	1662.95	1670.30	-0.44	58109.50	34,88,363
AXISBANK	547.60	537.35	1.91	57807.94	1,06,44,657

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10224.95	10223.40	10248.00	10175.55	10186.60	-0.38
NIFTY NEXT 50	29447.10	29482.70	29555.00	29319.75	29353.60	-0.32
NIFTY 100	10632.65	10633.40	10658.70	10582.30	10593.80	-0.37
NIFTY 500	9082.45	9085.70	9106.95	9042.00	9051.50	-0.34
NIFTY MIDCAP 50	5088.75	5084.30	5103.45	5056.65	5080.50	-0.16
NIFTY MID100 FREE	19483.45	19529.05	19572.15	19413.35	19442.90	-0.21
INDIA VIX	14.05	14.05	14.74	12.46	14.17	0.85
NIFTY BANK	25358.30	25352.55	25404.80	25223.10	25284.60	-0.29
NIFTY FIN SERVICE	10312.30	10298.85	10340.40	10271.85	10292.45	-0.19
NIFTY FMCG	25664.40	25721.15	25798.45	25536.75	25579.50	-0.33
NIFTY IT	11236.20	11240.55	11275.65	11139.80	11168.75	-0.60
NIFTY MEDIA	3169.65	3167.40	3173.45	3146.90	3159.45	-0.32
NIFTY PHARMA	9238.85	9240.90	9284.00	9174.30	9208.45	-0.33
NIFTY PSU BANK	3975.10	3972.90	4021.30	3937.75	3949.20	-0.65
NIFTY REALTY	302.05	301.85	304.85	300.30	303.50	0.48
NIFTY ENERGY	13737.10	13743.05	13840.35	13683.75	13737.60	0.00
NIFTY INFRA	3530.50	3523.75	3533.50	3483.40	3488.90	-1.18
NIFTY MNC	13601.45	13632.30	13655.55	13544.40	13560.90	-0.30
NIFTY PSE	4243.75	4248.50	4252.00	4195.15	4201.85	-0.99

NSE STATS

ADVANCES	16
DECLINES	32
UNCHANGED	02

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	14-NOV-17	8052.25	5475.27	2576.98

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	14-NOV-17	3211.77	3213.07	-1.30

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,77,007	15099.43	-
Stock Futures	6,50,544	45495.53	-
Index Options	44,16,278	4,05,478.51	0.84
Stock Options	4,45,600	32953.58	0.46
F&O Total	56,89,429	4,99,027.06	0.80

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	22,342.93	22,532.30	22,323.24	22,380.01	-0.98	-0.00
Hang Seng	29,272.10	29,320.03	29,143.63	29,152.12	-30.06	-0.10
Taiwan	10,716.59	10,735.08	10,654.58	10,687.18	3.26	0.03
KOSPI	2,532.55	2,532.95	2,520.99	2,526.64	-3.71	-0.15

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
GNFC	BUY ABOVE	452.00
AJANTA PHARMA	BUY ABOVE	1242.00
VIHNU	SELL BELOW	350.00
ZUARI GLOBE	SELL BELOW	178.00

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