



**[DAILY NEWSLETTER EQUITY]**

**10-NOV-2017**

# MARKET HIGHLIGHTS

- ▶ Nifty ended 10308.95 UP 5.80 and Sensex 33250.93 UP 32.12 points
- ▶ IRDAI to propose to its Board on Nov 29 guidelines allowing PEs to promote insurers
- ▶ Govt doubles import duty on wheat to 20%

- ▶ Tech Mahindra, Unity Technologies ink pact to set up CoE in Bengaluru
- ▶ Taking steps to keep Kochi terminal in operating profits: Petronet LNG
- ▶ State Bank of India eyes profitable expansion outside home
- ▶ Expect Rs 5000-6000 crore worth of order inflow in FY18: IRB Infra

## NIFTY DAILY



# BANK NIFTY DAILY



## MARKET PERFORMANCE

### NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
IBULHSGFIN	1232.50	1195.70	36.80	3.08
BHARTIARTL	507.00	495.30	11.70	2.36
BOSCHLTD	21199.00	20764.05	434.95	2.09
ICICIBANK	311.85	305.50	6.35	2.08
ASIANPAINT	1196.50	1172.20	24.30	2.07

## NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
ITC	261.00	265.40	-4.40	<b>-1.66</b>
ONGC	189.35	192.55	-3.20	<b>-1.66</b>
COALINDIA	283.30	288.05	-4.75	<b>-1.65</b>
INFRATEL	428.00	435.15	-7.15	<b>-1.64</b>
LUPIN	830.00	841.25	-11.25	<b>-1.34</b>

## NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
TATAMOTORS	440.35	438.20	0.49	1,79,081.06	4,05,47,266
DHFL	634.15	624.00	1.63	70173.30	1,09,26,166
SBIN	315.00	309.55	1.76	68400.38	2,18,46,178
HDFC	1725.00	1747.45	-1.28	61934.87	35,96,933
RELIANCE	902.90	887.80	1.70	61880.97	68,60,798

## SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10303.15	10358.65	10368.45	10266.95	10308.95	0.06
NIFTY NEXT 50	29546.85	29739.05	29856.45	29378.95	29741.80	0.66
NIFTY 100	10707.55	10767.40	10781.65	10669.55	10723.65	0.15
NIFTY 500	9117.55	9169.65	9183.20	9087.20	9147.30	0.33
NIFTY MIDCAP 50	5041.60	5081.10	5118.05	5008.65	5107.60	1.31
NIFTY MID100 FREE	19363.45	19472.05	19632.45	19283.00	19594.80	1.19
INDIA VIX	13.61	13.61	13.72	11.08	12.62	-7.31
NIFTY BANK	25184.35	25281.00	25385.20	25166.15	25291.35	0.42
NIFTY FIN SERVICE	10358.45	10398.95	10410.35	10300.10	10361.80	0.03
NIFTY FMCG	25741.35	25905.10	26030.40	25558.00	25726.15	-0.06
NIFTY IT	11245.90	11275.45	11301.25	11201.65	11248.45	0.02
NIFTY MEDIA	3171.70	3172.95	3191.30	3134.90	3168.50	-0.10
NIFTY PHARMA	9494.95	9616.65	9623.20	9289.05	9435.85	-0.62
NIFTY PSU BANK	3777.35	3819.95	3880.10	3768.85	3835.75	1.55
NIFTY REALTY	306.55	309.05	310.20	303.40	306.25	-0.10
NIFTY ENERGY	13932.00	14027.00	14116.80	13958.25	14010.70	0.56
NIFTY INFRA	3530.20	3551.95	3563.70	3525.80	3543.60	0.38
NIFTY MNC	13606.00	13696.50	13782.40	13588.25	13680.55	0.55
NIFTY PSE	4319.95	4340.20	4355.85	4286.10	4310.30	-0.22

## NSE STATS

ADVANCES	25
DECLINES	25
UNCHANGED	00

## FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	09-NOV-17	5653.62	6367.37	-713.75

## DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	09-NOV-17	3444.24	3212.99	231.25

## F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,97,635	17053.61	-
Stock Futures	7,85,629	55563.80	-
Index Options	1,10,80,804	10,83,399.91	0.87
Stock Options	5,16,272	38221.95	0.48
F&O Total	1,25,80,340	11,94,239.27	0.85

## ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	22,989.44	23,382.15	22,522.83	22,868.71	-45.11	-0.20
Hang Seng	28,987.79	29,192.51	28,960.05	29,136.57	228.97	0.79
Taiwan	10,802.95	10,831.38	10,721.87	10,743.27	-75.72	-0.70
KOSPI	2,559.93	2,559.93	2,536.54	2,550.57	-1.83	-0.07

## STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
FIN CABLES	BUY ABOVE	630.00
SELAN	BUY ABOVE	270.00
MAX INDIA	SELL BELOW	136.00
JM FINANCIAL	SELL BELOW	154.00

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