



[DAILY NEWSLETTER EQUITY]

09-NOV-2017

MARKET HIGHLIGHTS

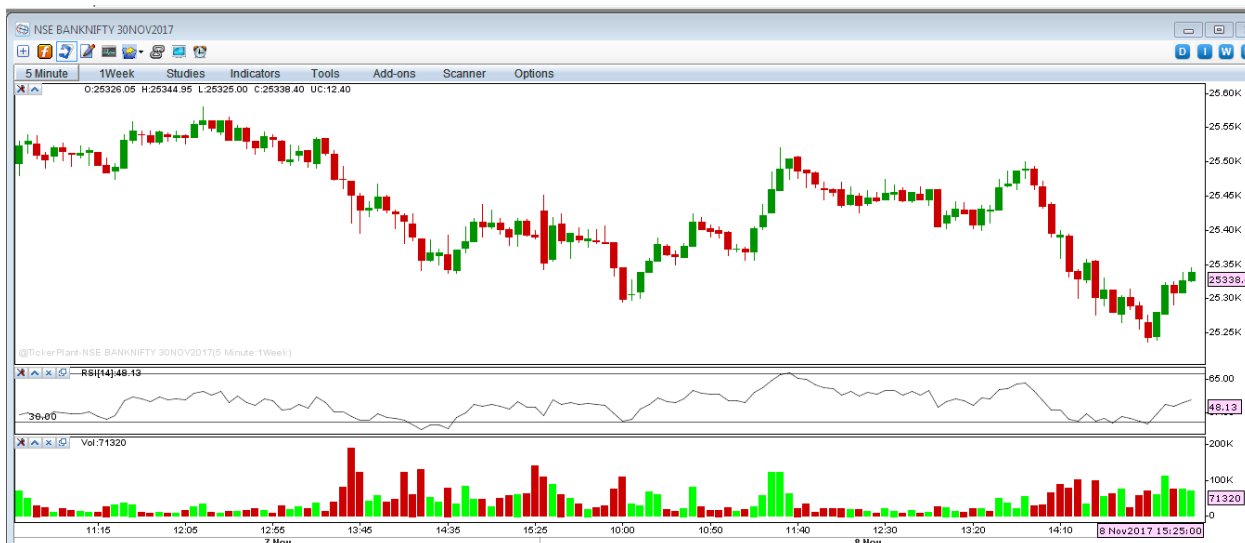
- ▶ Nifty ended 10303.15 DOWN 47.00 and Sensex 33218.81 DOWN 151.95 points
- ▶ Hiring in Infrastructure Sector Up by 12% in October 2017
- ▶ Life insurers see opportunity in plain vanilla protection plans

- ▶ BHEL bags Rs 350 cr order from Power Grid
- ▶ Punjab National Bank to close down or shift up to 300 loss-making branches in a year
- ▶ Expect margin to remain in the range of 4.4-4.5%: Aditya Birla Capital
- ▶ Infosys to open innovation hubs in the US, Nilekani

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
TECHM	490.00	470.50	19.50	4.14
AXISBANK	547.75	527.15	20.60	3.91
ASIANPAINT	1168.00	1141.45	26.55	2.33
CIPLA	621.00	607.55	13.45	2.21
SUNPHARMA	539.00	527.60	11.40	2.16

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
VEDL	323.45	335.70	-12.25	-3.65
BHARTIARTL	496.30	514.35	-18.05	-3.51
TATAMOTORS	440.50	451.85	-11.35	-2.51
LUPIN	839.50	859.90	-20.40	-2.37
YESBANK	304.40	311.70	-7.30	-2.34

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS. I N LAKH)	NO.OF SHARE
BHARTIARTL	496.30	514.35	-3.51	2,23,651.00	4,53,66,234
LUPIN	839.50	859.90	-2.37	1,07,868.72	1,25,40,687
AXISBANK	547.75	527.15	3.91	1,06,594.98	1,96,42,327
YESBANK	304.40	311.70	-2.34	77216.59	2,53,23,557
RELIANCE	889.50	906.70	-1.90	72387.24	81,15,980

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10350.15	10361.95	10384.25	10285.50	10303.15	-0.45
NIFTY NEXT 50	29779.30	29840.15	29925.00	29451.00	29546.85	-0.78
NIFTY 100	10762.40	10776.25	10798.30	10686.75	10707.55	-0.51
NIFTY 500	9169.55	9183.90	9201.20	9097.60	9117.55	-0.57
NIFTY MIDCAP 50	5078.80	5093.25	5118.30	5017.75	5041.60	-0.73
NIFTY MID100 FREE	19488.25	19525.85	19620.55	19291.70	19363.45	-0.64
INDIA VIX	13.24	13.24	13.86	11.24	13.61	2.81
NIFTY BANK	25300.80	25375.80	25435.60	25119.50	25184.35	-0.46
NIFTY FIN SERVICE	10418.75	10427.30	10464.80	10339.85	10358.45	-0.58
NIFTY FMCG	25760.95	25793.90	25863.15	25694.70	25741.35	-0.08
NIFTY IT	11172.10	11227.70	11306.45	11197.60	11245.90	0.66
NIFTY MEDIA	3167.25	3174.05	3193.95	3146.80	3171.70	0.14
NIFTY PHARMA	9469.75	9553.05	9659.25	9483.40	9494.95	0.27
NIFTY PSU BANK	3854.35	3867.90	3882.60	3745.40	3777.35	-2.00
NIFTY REALTY	308.95	309.65	311.15	303.75	306.55	-0.78
NIFTY ENERGY	14132.05	14122.70	14160.90	13897.05	13932.00	-1.42
NIFTY INFRA	3546.05	3533.85	3556.70	3519.70	3530.20	-0.45
NIFTY MNC	13718.85	13728.55	13778.85	13561.00	13606.00	-0.82
NIFTY PSE	4355.15	4363.35	4368.60	4305.65	4319.95	-0.81

NSE STATS

ADVANCES	22
DECLINES	27
UNCHANGED	01

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	08-NOV-17	12418.41	16256.68	-3838.27

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	08-NOV-17	6917.14	3878.98	3038.16

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,03,133	17765.14	-
Stock Futures	8,25,716	58225.31	-
Index Options	71,39,106	6,85,339.34	0.85
Stock Options	5,35,789	39549.31	0.51
F&O Total	87,03,744	8,00,879.10	0.83

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	22,849.91	22,922.80	22,759.07	22,913.82	-23.78	-0.10
Hang Seng	28,950.50	29,123.44	28,885.07	28,907.60	-86.74	-0.30
Taiwan	10,839.44	10,844.74	10,806.01	10,818.99	-21.35	-0.20
KOSPI	2,534.48	2,558.74	2,533.73	2,552.40	6.96	0.27

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
ITD CEM	BUY ABOVE	197.00
RUPA	BUY ABOVE	472.00
JMC PROJECT	SELL BELOW	450.00
GENESYS	SELL BELOW	330.00

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