



[DAILY NEWSLETTER EQUITY]

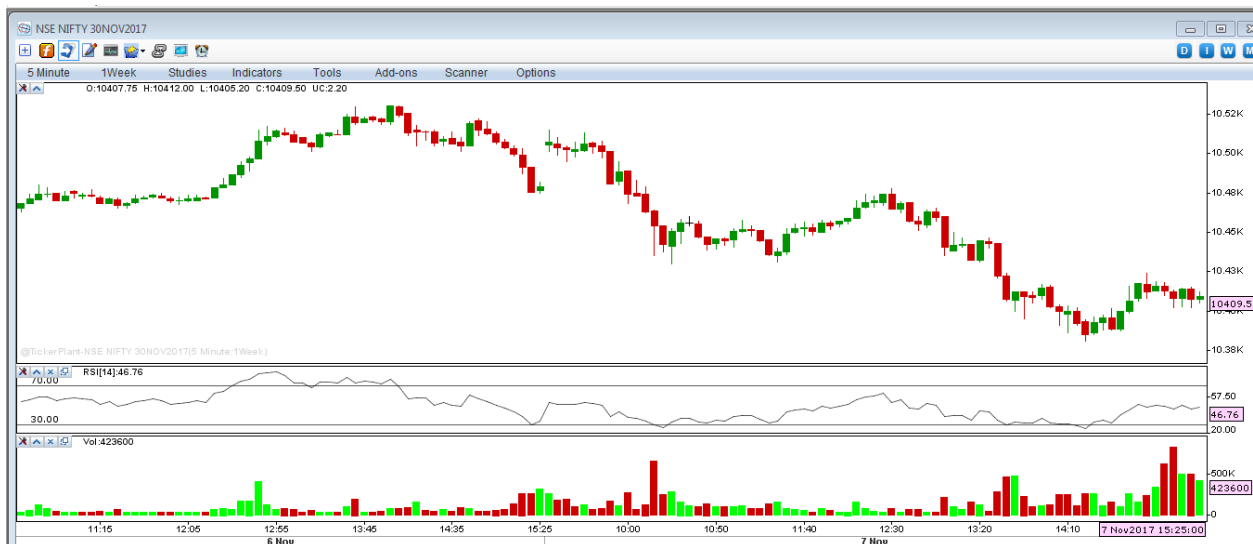
08-NOV-2017

MARKET HIGHLIGHTS

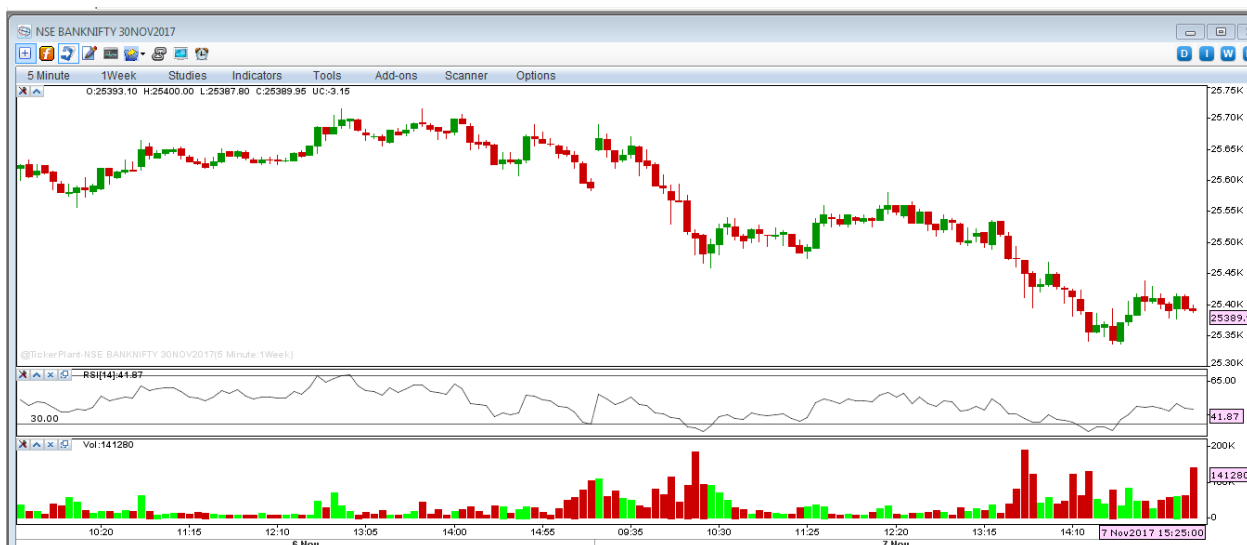
- ▶ Nifty ended 10350.15 DOWN 101.65 and Sensex 33370.76 DOWN 360.43 points
- ▶ India begins anti-dumping probe into 'cheap' paper imports
- ▶ Sebi mulls increasing minimum public shareholding from 25% to 30-35%

- ▶ Titan sees jewellery sales rising more than 25 % in 2017/18 - CFO
- ▶ RCom says in talks with parties over sale of tower biz
- ▶ BHEL aims to increase non-power revenue to 40% by 2022
- ▶ Alembic Pharma Q2 net rises over 1% to Rs 121 crore

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
HCLTECH	877.00	845.05	31.95	3.78
HINDPETRO	447.00	434.05	12.95	2.98
INFY	955.35	928.70	26.65	2.87
TECHM	472.00	460.45	11.55	2.51
TCS	2710.00	2665.55	44.45	1.67

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
LUPIN	860.10	1034.55	-174.45	-16.86
CIPLA	608.25	654.80	-46.55	-7.11
SBIN	317.25	329.00	-11.75	-3.57
BHARTIARTL	514.60	532.55	-17.95	-3.37
UPL	736.70	761.90	-25.20	-3.31

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS. IN LAKH)	NO.OF SHARE
LUPIN	860.10	1034.55	-16.86	2,20,599.39	2,50,28,579
YESBANK	310.40	319.65	-2.89	94589.61	3,04,44,032
RELIANCE	906.50	932.50	-2.79	85115.83	93,47,943
SBIN	317.25	329.00	-3.57	70640.07	2,18,83,541
INFY	955.35	928.70	2.87	63932.71	67,21,410

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	10451.80	10477.15	10485.75	10340.80	10350.15	-0.97
NIFTY NEXT 50	30242.20	30390.45	30408.40	29694.95	29779.30	-1.53
NIFTY 100	10878.15	10908.60	10916.05	10750.45	10762.40	-1.06
NIFTY 500	9273.10	9303.15	9309.65	9152.65	9169.55	-1.12
NIFTY MIDCAP 50	5172.80	5193.25	5203.15	5045.55	5078.80	-1.82
NIFTY MID100 FREE	19807.80	19909.10	19936.25	19407.25	19488.25	-1.61
INDIA VIX	13.02	13.02	13.68	11.68	13.24	1.65
NIFTY BANK	25571.15	25669.10	25695.75	25248.95	25300.80	-1.06
NIFTY FIN SERVICE	10530.20	10551.40	10572.40	10407.75	10418.75	-1.06
NIFTY FMCG	25821.90	25872.20	25946.45	25687.80	25760.95	-0.24
NIFTY IT	10929.90	10942.40	11243.20	10934.50	11172.10	2.22
NIFTY MEDIA	3197.40	3203.65	3217.45	3155.75	3167.25	-0.94
NIFTY PHARMA	9894.10	9953.50	9986.60	9364.25	9469.75	-4.29
NIFTY PSU BANK	4011.80	4023.35	4042.65	3836.85	3854.35	-3.92
NIFTY REALTY	316.05	318.25	319.35	307.20	308.95	-2.25
NIFTY ENERGY	14412.80	14454.15	14465.85	14101.90	14132.05	-1.95
NIFTY INFRA	3609.60	3623.10	3630.65	3540.20	3546.05	-1.76
NIFTY MNC	13848.65	13901.05	13935.25	13697.65	13718.85	-0.94
NIFTY PSE	4406.80	4431.15	4441.25	4347.50	4355.15	-1.17

NSE STATS

ADVANCES	13
DECLINES	37
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	07-NOV-17	5563.47	5102.00	461.47

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	07-NOV-17	4168.52	6214.59	-2046.07

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,79,392	24040.66	-
Stock Futures	9,81,106	68007.14	-
Index Options	58,76,219	5,48,060.39	0.96
Stock Options	6,19,646	44706.43	0.52
F&O Total	77,56,363	6,84,814.62	0.90

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	22,518.75	22,953.18	22,512.91	22,937.60	389.25	1.70
Hang Seng	28,715.40	29,017.40	28,715.07	28,994.34	397.54	1.37
Taiwan	10,820.83	10,842.61	10,807.89	10,840.34	54.15	0.50
KOSPI	2,548.30	2,554.13	2,540.67	2,545.44	-3.97	-0.16

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
VAIBHAV GLOBAL	BUY ABOVE	686.00
AARTI DRUGS	BUY ABOVE	545.00
TRENT	SELL BELOW	292.00
HOVS	SELL BELOW	270.00

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