



[DAILY NEWSLETTER EQUITY]

21-AUG-2017

MARKET HIGHLIGHTS

- ▶ Nifty ended 9837.40 DOWN 66.75 and Sensex 31524.68 DOWN 270.78 points
- ▶ India's refined palm oil imports to fall as duty change makes crude palm cheaper
- ▶ Arun Jaitley urges states to lower VAT rate on petroleum products used for manufacturing

- ▶ L&T delivers 2 interceptor ships to Indian Coast Guard
- ▶ Rajesh Exports expects to complete Rs 1,914cr export order by September-October
- ▶ Emami targets Rs 1000 cr edible oil business in Bihar
- ▶ Infosys says Sikka resignation won't impact buyback plans; Murthy hits back at board

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
INFRATEL	395.00	379.35	15.65	4.13
BPCL	504.60	493.70	10.90	2.21
EICHERMOT	31589.95	30928.00	661.95	2.14
HINDUNILVR	1201.90	1177.30	24.60	2.09
ULTRACEMCO	4012.00	3932.90	79.10	2.01

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
INFY	923.15	1020.85	-97.70	-9.57
SUNPHARMA	470.45	488.25	-17.80	-3.65
ZEEL	511.00	526.75	-15.75	-2.99
VEDL	298.40	304.80	-6.40	-2.10
NTPC	173.40	176.80	-3.40	-1.92

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
INFY	923.15	1020.85	-9.57	7,66,242.20	8,22,02,480
BEML	1885.55	1858.85	1.44	66043.97	35,05,128
ITC	281.05	280.00	0.38	41879.60	1,48,69,905
VEDL	298.40	304.80	-2.10	38202.18	1,27,80,922
TCS	2515.00	2485.65	1.18	35762.74	14,18,678

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	9904.15	9865.95	9865.95	9783.65	9837.40	-0.67
NIFTY NEXT 50	27718.35	27562.50	27712.90	27405.85	27657.05	-0.22
NIFTY 100	10255.00	10212.60	10212.60	10135.45	10193.20	-0.60
NIFTY 500	8643.30	8607.05	8607.05	8541.50	8594.25	-0.57
NIFTY MIDCAP 50	4675.80	4648.80	4664.10	4610.05	4654.75	-0.45
NIFTY MID100 FREE	18125.80	18017.60	18076.50	17877.40	18044.50	-0.45
INDIA VIX	14.34	14.34	14.89	11.17	14.57	1.60
NIFTY BANK	24237.25	24125.30	24130.15	23925.95	24074.45	-0.67
NIFTY FIN SERVICE	10020.50	9979.65	9980.60	9892.45	9942.35	-0.78
NIFTY FMCG	25511.35	25397.95	25751.25	25387.30	25718.70	0.81
NIFTY IT	10797.80	10768.00	10768.00	10474.70	10570.00	-2.11
NIFTY MEDIA	2990.85	2975.60	2980.90	2923.05	2948.45	-1.42
NIFTY PHARMA	8797.10	8758.95	8758.95	8576.85	8639.40	-1.79
NIFTY PSU BANK	3336.90	3301.65	3316.30	3275.50	3305.75	-0.93
NIFTY REALTY	273.50	271.25	273.55	268.25	271.30	-0.80
NIFTY ENERGY	12892.40	12866.45	13012.60	12826.70	12959.65	0.52
NIFTY INFRA	3322.40	3306.85	3332.80	3303.95	3326.85	0.13
NIFTY MNC	12938.60	12852.60	12984.65	12848.35	12969.40	0.24
NIFTY PSE	4062.50	4052.20	4102.85	4041.55	4071.80	0.23

NSE STATS

ADVANCES	25
DECLINES	26
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	18-AUG-17	4784.99	6967.11	-2182.12

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	18-AUG-17	3699.36	3114.77	584.59

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,26,488	18490.47	-
Stock Futures	7,93,964	53228.15	-
Index Options	41,18,434	3,44,766.53	0.94
Stock Options	6,64,166	44572.97	0.59
F&O Total	58,03,052	4,61,058.12	0.88

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	19,471.27	19,543.13	19,433.09	19,470.41	-232.22	-1.19
Hang Seng	26,999.60	27,236.32	26,951.92	27,047.57	-296.65	-1.10
Taiwan	10,324.83	10,330.39	10,259.83	10,321.33	-48.04	-0.47
KOSPI	2,340.19	2,362.43	2,340.19	2,358.37	-3.30	-0.14

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
SHAKTI PUMP	BUY ABOVE	510.00
LUX IND	BUY ABOVE	1175.00
UFLEX	SELL BELOW	406.00
RUPA	SELL BELOW	416.00

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