



[DAILY NEWSLETTER EQUITY]

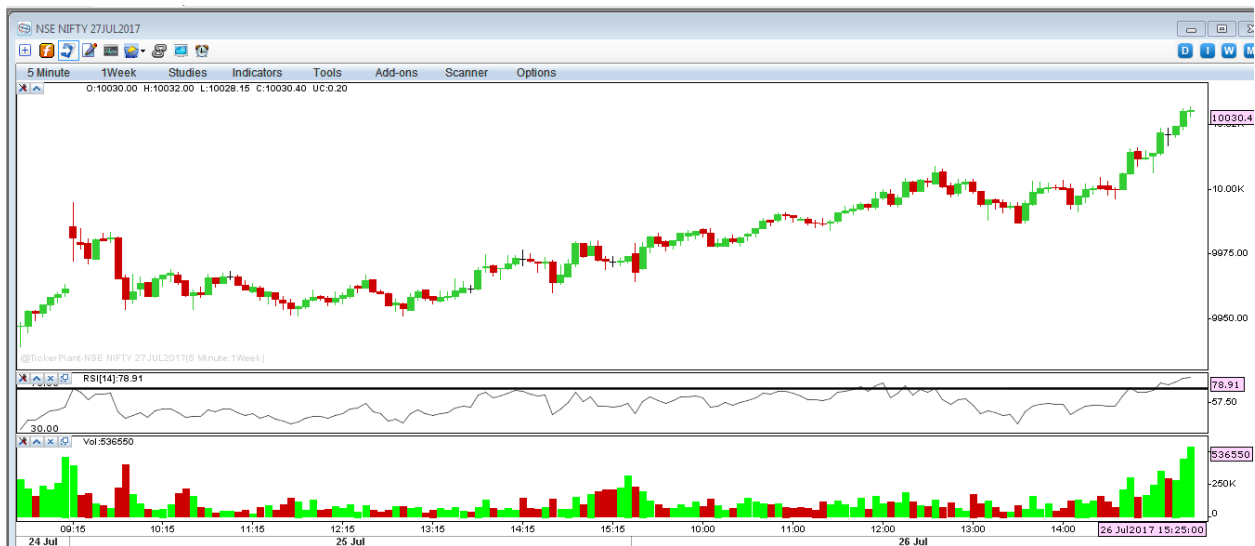
27-JULY-2017

MARKET HIGHLIGHTS

- ▶ Nifty ended 10020.65 UP 56.10 and Sensex 32382.46 UP 154.19 points
- ▶ Nitin Gadkari announces Rs 200 cr for NH repair in flood-hit Assam
- ▶ India Inc borrowings from overseas mkt at \$1.63 bn in June

- ▶ Vedanta says zinc production at Rajasthan unit almost doubles
- ▶ Pidilite hopeful of recovery in next few months
- ▶ Tata Motors expands commercial vehicle range in Philippines
- ▶ Punjab National Bank raises Rs 1,500 cr through bonds

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
YESBANK	1722.00	1617.85	104.15	6.44
INDUSINDBK	1580.00	1542.50	37.50	2.43
TATASTEEL	565.90	552.95	12.95	2.34
VEDL	280.50	274.25	6.25	2.28
CIPLA	574.60	564.40	10.20	2.17

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
AXISBANK	526.85	544.95	-18.10	-3.32
ZEEL	530.10	538.70	-8.60	-1.60
AMBUJACEM	264.60	267.80	-3.20	-1.19
ASIANPAINT	1136.55	1150.10	-13.55	-1.18
ACC	1710.00	1726.10	-16.10	-0.93

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS. IN LAKH)	NO.OF SHARE
YESBANK	1722.00	1617.85	6.44	1,43,464.01	85,49,142
JPASSOCIAT	29.05	26.80	8.40	96861.84	33,42,36,860
HDFC	1637.95	1632.05	0.36	82292.69	50,38,801
RELIANCE	1621.15	1602.15	1.19	81333.53	50,18,389
ICICIBANK	309.95	304.15	1.91	80040.83	2,60,50,717

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	9964.55	9983.65	10025.95	9965.95	10020.65	0.56
NIFTY NEXT 50	27711.65	27758.05	27805.40	27691.45	27735.60	0.09
NIFTY 100	10307.30	10326.65	10363.45	10310.35	10357.65	0.49
NIFTY 500	8710.60	8727.35	8753.40	8717.35	8748.75	0.44
NIFTY MIDCAP 50	4760.55	4769.30	4793.50	4746.00	4770.60	0.21
NIFTY MID100 FREE	18377.35	18396.00	18484.70	18383.20	18429.25	0.28
INDIA VIX	10.91	10.91	11.78	10.91	11.17	2.36
NIFTY BANK	24520.70	24578.15	24720.90	24484.90	24670.70	0.61
NIFTY FIN SERVICE	9958.80	9981.00	10003.80	9952.15	9986.85	0.28
NIFTY FMCG	25925.00	25983.70	26121.85	25912.90	26099.50	0.67
NIFTY IT	10810.35	10810.70	10839.35	10752.30	10782.95	-0.25
NIFTY MEDIA	3109.25	3121.70	3123.05	3083.40	3089.35	-0.64
NIFTY PHARMA	9930.55	9963.65	10044.35	9920.00	10036.80	1.07
NIFTY PSU BANK	3590.00	3592.15	3624.30	3568.30	3573.00	-0.47
NIFTY REALTY	281.05	282.70	285.90	281.70	282.55	0.53
NIFTY ENERGY	12691.25	12712.95	12832.85	12703.10	12792.05	0.79
NIFTY INFRA	3380.60	3382.85	3393.85	3372.85	3391.20	0.31
NIFTY MNC	12750.85	12804.80	12861.70	12765.70	12846.10	0.75
NIFTY PSE	3942.55	3949.30	3968.65	3947.50	3956.35	0.35

NSE STATS

ADVANCES	30
DECLINES	21
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	26-JULY-17	5423.43	5484.03	-60.60

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	26-JULY-17	3544.97	2868.36	676.61

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,94,136	24057.73	-
Stock Futures	15,21,764	1,12,234.35	-
Index Options	59,63,981	4,96,149.26	1.06
Stock Options	8,06,684	62299.70	0.50
F&O Total	85,86,565	6,94,741.04	0.97

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	20,098.14	20,116.00	20,016.58	20,050.16	94.96	0.47
Hang Seng	26,960.81	27,007.27	26,786.63	26,941.02	88.97	0.33
Taiwan	10,477.15	10,500.11	10,416.57	10,419.11	-44.04	-0.42
KOSPI	2,446.82	2,446.96	2,429.62	2,434.51	-5.39	-0.22

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
PVR	BUY ABOVE	1360.00
VIP IND	BUY ABOVE	182.00
VADILAL	SELL BELOW	905.00
TUBE INVESTMENT	SELL BELOW	772.00

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