



[DAILY NEWSLETTER EQUITY]

20-JULY-2017

MARKET HIGHLIGHTS

- ▶ Nifty ended 9899.60 UP72.45 and Sensex 31955.35 UP 244.36 points
- ▶ Modi Government not to revise GST rates at the moment: CBEC Chief
- ▶ Anti-dumping duty likely on certain type of synthetic rubber

- ▶ Lupin recalls 12,480 bottles of anti-depressant drug from US
- ▶ Reliance Communication's Unlimit, China's Fibocom tie-up to develop IoT solution
- ▶ NCLT reserves order on Bhushan Steel bankruptcy petition
- ▶ LNG prices may remain low for 5-6 years: Petronet LNG

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
AUOPHARMA	764.05	734.30	29.75	4.05
COALINDIA	255.95	248.50	7.45	3.00
BHARTIARTL	420.50	408.30	12.20	2.99
HINDALCO	213.05	207.40	5.65	2.72
ITC	291.95	284.55	7.40	2.60

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
ULTRACEMCO	4210.00	4330.85	-120.85	-2.79
ACC	1735.00	1759.50	-24.50	-1.39
INFRATEL	412.95	418.20	-5.25	-1.26
AMBUJACEM	263.95	266.25	-2.30	-0.86
INFY	979.60	985.60	-6.00	-0.61

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
ITC	291.95	284.55	2.60	1,13,465.89	3,91,34,264
AUROPHARMA	764.05	734.30	4.05	87528.46	1,13,15,897
GRASIM	1048.25	1307.80	-2.04	66463.12	63,41,598
HINDUNILVR	1156.50	1157.85	-0.12	55533.85	47,99,441
KOTAKBANK	995.05	977.10	1.84	49326.86	49,90,375

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	9827.15	9855.95	9905.05	9851.65	9899.60	0.74
NIFTY NEXT 50	27277.25	27383.75	27663.80	27373.55	27644.25	1.35
NIFTY 100	10162.15	10193.45	10251.25	10189.55	10246.70	0.83
NIFTY 500	8589.80	8617.95	8665.60	8616.15	8662.15	0.84
NIFTY MIDCAP 50	4699.85	4719.80	4742.75	4713.20	4738.90	0.83
NIFTY MID100 FREE	18216.60	18274.25	18353.55	18249.80	18344.20	0.70
INDIA VIX	11.49	11.49	11.69	9.08	11.26	-2.05
NIFTY BANK	24022.05	24069.20	24180.75	24053.70	24152.65	0.54
NIFTY FIN SERVICE	9773.50	9794.30	9834.05	9783.90	9825.45	0.53
NIFTY FMCG	25547.60	25839.70	25953.05	25641.65	25915.75	1.44
NIFTY IT	10493.15	10506.75	10606.55	10494.05	10583.80	0.86
NIFTY MEDIA	3086.25	3086.45	3152.05	3086.45	3143.50	1.86
NIFTY PHARMA	10024.30	10128.50	10245.45	10118.60	10234.60	2.10
NIFTY PSU BANK	3519.25	3529.55	3556.40	3526.45	3549.40	0.86
NIFTY REALTY	277.55	278.60	283.50	278.20	281.30	1.35
NIFTY ENERGY	12373.20	12379.30	12509.00	12377.40	12488.95	0.94
NIFTY INFRA	3346.85	3359.20	3384.55	3344.70	3379.70	0.98
NIFTY MNC	12719.95	12815.40	12828.85	12723.55	12785.30	0.51
NIFTY PSE	3928.15	3945.30	3974.55	3932.95	3967.10	0.99

NSE STATS

ADVANCES	41
DECLINES	10
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	19-JULY-17	6569.88	5523.23	1046.65

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	19-JULY-17	3503.00	3515.48	-12.48

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,60,821	13179.40	-
Stock Futures	7,21,423	52885.00	-
Index Options	50,34,253	4,38,130.74	1.16
Stock Options	5,44,041	40617.56	0.46
F&O Total	64,60,538	5,44,812.69	1.07

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	19,970.78	20,032.46	19,947.26	20,020.86	20.95	0.10
Hang Seng	26,561.81	26,682.64	26,541.56	26,672.16	147.22	0.55
Taiwan	10,472.81	10,537.42	10,472.81	10,506.10	24.84	0.24
KOSPI	2,430.09	2,430.09	2,419.64	2,429.94	3.90	0.16

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
KSCL	BUY ABOVE	653.00
REPCO	BUY ABOVE	816.00
CHAMBAL FERT	SELL BELOW	128.50
VAKRANGEE	SELL BELOW	411.00

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