



[DAILY NEWSLETTER EQUITY]

06-JULY-2017

MARKET HIGHLIGHTS

- ▶ Nifty ended 9637.60 UP 24.30 and Sensex 31245.56 UP 35.77 points
- ▶ India June services activity hits eight-month high on solid new orders
- ▶ Tough EU norms on India's basmati rice to shift trade to Pakistan'

- ▶ JSW Steel's crude steel output in April-June grows to 3.9 mt
- ▶ M&M Financial Services aims to raise Rs 2000 crores through NCDs
- ▶ Wipro and Ramot at Tel Aviv University tie-up for research
- ▶ ONGC rescinds pacts with Schlumberger, Halliburton

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
LUPIN	1086.00	1043.90	42.10	4.03
VEDL	261.80	255.25	6.55	2.57
ZEEL	500.20	491.40	8.80	2.31
ASIANPAINT	1132.00	1108.55	23.45	2.12
M&M	1383.00	1355.15	27.85	2.06

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
ITC	331.65	337.25	-5.60	-1.66
INFY	952.00	962.15	-10.15	-1.05
WIPRO	257.40	260.00	-2.60	-1.00
BHARTIARTL	376.65	379.30	-2.65	-0.70
GAIL	363.10	365.35	-2.25	-0.62

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
RELIANCE	1440.05	1421.95	1.27	89601.54	62,19,522
IBREALEST	209.10	197.10	6.09	55601.74	2,73,61,715
LUPIN	1086.00	1043.90	4.03	55086.59	51,48,183
SRTRANSFIN	1098.30	1045.80	5.02	44120.14	41,00,194
ITC	331.65	337.25	-1.66	39883.00	1,19,78,317

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	9613.30	9619.75	9643.65	9607.35	9637.60	0.25
NIFTY NEXT 50	26547.90	26577.50	26786.25	26548.05	26756.05	0.78
NIFTY 100	9933.10	9940.40	9972.65	9930.00	9966.45	0.34
NIFTY 500	8410.70	8419.40	8456.40	8412.40	8451.50	0.49
NIFTY MIDCAP 50	4569.90	4576.25	4645.05	4572.75	4638.40	1.50
NIFTY MID100 FREE	17866.90	17894.30	18065.65	17889.50	18043.75	0.99
INDIA VIX	11.28	11.28	11.42	10.45	11.15	-1.09
NIFTY BANK	23214.20	23241.90	23380.35	23205.55	23352.60	0.60
NIFTY FIN SERVICE	9524.75	9529.70	9560.75	9504.60	9546.35	0.23
NIFTY FMCG	27547.50	27569.50	27590.55	27315.15	27349.40	-0.72
NIFTY IT	10213.40	10196.05	10196.05	10137.00	10160.65	-0.52
NIFTY MEDIA	2989.75	2990.85	3027.90	2983.10	3024.25	1.15
NIFTY PHARMA	9517.95	9518.95	9612.15	9498.95	9589.15	0.75
NIFTY PSU BANK	3288.45	3297.10	3322.55	3278.70	3313.40	0.76
NIFTY REALTY	265.75	266.00	270.45	265.20	269.85	1.54
NIFTY ENERGY	11798.60	11847.85	11931.65	11826.20	11920.55	1.03
NIFTY INFRA	3214.75	3215.20	3229.20	3212.95	3226.40	0.36
NIFTY MNC	12282.75	12288.25	12386.10	12271.65	12378.40	0.78
NIFTY PSE	3802.35	3812.30	3830.10	3796.75	3826.80	0.64

NSE STATS

ADVANCES	37
DECLINES	14
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	05-JULY-17	3509.33	3281.76	227.57

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	05-JULY-17	2563.41	2488.05	75.36

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,30,573	10739.55	-
Stock Futures	5,40,074	38943.31	-
Index Options	44,82,003	3,99,535.47	0.97
Stock Options	2,83,483	21116.02	0.41
F&O Total	54,36,133	4,70,334.35	0.92

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	20,015.07	20,087.01	19,888.90	20,081.63	49.28	0.25
Hang Seng	25,354.38	25,559.18	25,199.86	25,521.97	132.96	0.52
Taiwan	10,352.39	10,404.79	10,304.74	10,404.79	57.01	0.55
KOSPI	2,377.01	2,390.29	2,375.63	2,388.35	7.83	0.33

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
MC DOWELL	BUY ABOVE	2604.00
8 K MILES	BUY ABOVE	551.00
CENTENKA	SELL BELOW	396.00
HGS	SELL BELOW	526.00

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