



[DAILY NEWSLETTER EQUITY]

03-JULY-2017

MARKET HIGHLIGHTS

- ▶ Nifty ended 9520.90 UP 16.80 and Sensex 30921.61 UP 64.09 points
- ▶ India extends crop fumigation exemption until end-December
- ▶ Loan waiver politics: Nearly half the amount due to merely 17% of Maharashtra farmers

- ▶ JSW Steel posts record steel output in 2016-17
- ▶ Indiabulls Real Estate raises Rs 500 cr via debentures
- ▶ Unichem Labs gets EIR from USFDA for Goa facility
- ▶ Foreign investors can buy shares in AU Small Finance Bank

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
BANKBARODA	161.80	155.50	6.30	4.05
ITC	323.00	311.60	11.40	3.66
SUNPHARMA	556.00	536.90	19.10	3.56
CIPLA	557.60	543.75	13.85	2.55
AUROPHARMA	684.00	670.85	13.15	1.96

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
TATAMTRDVR	264.00	268.30	-4.30	-1.60
TECHM	383.00	388.85	-5.85	-1.50
TATAPOWER	80.50	81.55	-1.05	-1.29
HDFC	1611.90	1632.20	-20.30	-1.24
IBULHSGFIN	1082.25	1095.60	-13.35	-1.22

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
CDSL	260.70	149.00	4.28	1,31,527.17	5,03,26,065
ITC	323.00	311.60	3.66	74053.97	2,31,96,959
JPASSOCIAT	21.95	22.70	-3.30	51940.98	23,10,54,199
TATASTEEL	545.40	535.05	1.93	45759.55	84,69,286
IBREALEST	199.90	209.35	-4.51	42779.66	2,12,60,143

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	9504.10	9478.50	9535.80	9448.75	9520.90	0.18
NIFTY NEXT 50	26054.20	26001.95	26290.65	25913.65	26254.50	0.77
NIFTY 100	9809.05	9783.65	9849.85	9752.75	9835.40	0.27
NIFTY 500	8301.10	8280.10	8343.80	8250.30	8331.60	0.37
NIFTY MIDCAP 50	4499.00	4488.30	4527.25	4467.20	4519.75	0.46
NIFTY MID100 FREE	17601.30	17555.60	17769.05	17474.10	17729.75	0.73
INDIA VIX	11.38	11.38	12.10	11.08	11.73	3.07
NIFTY BANK	23227.30	23137.25	23254.10	22996.40	23211.20	-0.07
NIFTY FIN SERVICE	9524.15	9485.85	9513.95	9419.35	9494.20	-0.31
NIFTY FMCG	26143.65	26070.70	26818.45	26056.40	26752.05	2.33
NIFTY IT	10124.40	10098.55	10173.85	10071.55	10155.05	0.30
NIFTY MEDIA	2959.45	2962.20	2989.55	2936.90	2982.05	0.76
NIFTY PHARMA	9428.20	9436.85	9632.20	9420.75	9606.40	1.89
NIFTY PSU BANK	3279.90	3274.45	3312.70	3253.70	3302.40	0.69
NIFTY REALTY	264.55	261.85	264.70	259.50	263.45	-0.42
NIFTY ENERGY	11630.80	11614.25	11649.75	11542.45	11600.40	-0.26
NIFTY INFRA	3208.70	3202.25	3211.30	3170.60	3201.35	-0.23
NIFTY MNC	12073.65	12049.95	12114.80	11995.85	12090.55	0.14
NIFTY PSE	3763.45	3757.50	3781.65	3750.15	3776.05	0.33

NSE STATS

ADVANCES	24
DECLINES	26
UNCHANGED	01

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	30-JUNE-17	4385.21	4545.69	-160.48

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	30-JUNE-17	3250.32	2054.61	1195.71

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,90,406	14899.15	-
Stock Futures	5,54,229	40187.83	-
Index Options	28,66,461	2,36,795.44	0.95
Stock Options	2,71,135	20619.77	0.48
F&O Total	38,82,231	3,12,502.19	0.90

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	20,025.63	20,044.01	19,946.51	20,033.43	-186.87	-0.93
Hang Seng	25,679.64	25,816.25	25,661.43	25,764.58	-200.84	-0.78
Taiwan	10,367.26	10,395.07	10,329.84	10,395.07	-26.58	-0.26
KOSPI	2,382.15	2,391.81	2,381.40	2,391.79	-3.87	-0.16

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
8 K MILES	BUY ABOVE	544.00
BALAJI TELEFILMS	BUY ABOVE	143.00
LUX	SELL BELOW	1004.00
ADF FOODS	SELL BELOW	246.50

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