



[DAILY NEWSLETTER EQUITY]

27-JUN-2017

MARKET HIGHLIGHTS

- ▶ Nifty ended 9574.95 DOWN 55.05 and Sensex 31138.21 DOWN 152.53 points
- ▶ Incentive schemes for exporters to continue post GST: Commerce Secretary Rita Teotia
- ▶ India may struggle to achieve 2022 target of 175 GW renewable energy:

- ▶ Infosys to cough up \$1 million fine for flouting US visa norms
- ▶ Bajaj Hindusthan drops plan to sell cogen business
- ▶ Intellectual capital grows nearly 14% in FY17: BHEL
- ▶ Slump sale of Mundra project will improve Tata Power's valuations

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
POWERGRID	206.00	202.30	3.70	1.83
VEDL	237.30	234.25	3.05	1.30
SUNPHARMA	544.55	538.70	5.85	1.09
AUROPHARMA	672.90	665.95	6.95	1.04
WIPRO	257.50	255.05	2.45	0.96

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
BANKBARODA	160.75	165.15	-4.40	-2.66
IOC	384.25	393.5	-9.25	-2.35
EICHERMOT	27083	27680.85	-597.85	-2.16
HEROMOTOCO	3650.55	3730.7	-80.15	-2.15
BOSCHLTD	23800	24286.4	-486.40	-2.00

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
IBREALEST	204.65	192.00	6.59	1,10,128.41	5,51,80,085
RELIANCE	1432.10	1432.65	-0.04	1,02,348.16	71,18,832
SBIN	288.95	294.50	-1.88	59969.72	2,06,48,597
FORTIS	172.60	197.90	-12.78	52746.64	2,95,53,250
RELCAPITAL	653.00	627.25	4.11	48861.40	76,13,300

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	9630.00	9643.25	9647.65	9565.30	9574.95	-0.57
NIFTY NEXT 50	26497.10	26544.05	26556.10	26031.55	26157.90	-1.28
NIFTY 100	9944.70	9959.00	9963.00	9861.35	9876.90	-0.68
NIFTY 500	8423.85	8435.60	8438.35	8332.70	8355.10	-0.82
NIFTY MIDCAP 50	4579.40	4586.45	4587.65	4478.95	4517.10	-1.36
NIFTY MID100 FREE	17907.90	17943.20	17947.80	17556.40	17686.30	-1.24
INDIA VIX	11.21	11.21	11.78	8.76	11.56	3.12
NIFTY BANK	23736.10	23772.30	23786.50	23507.50	23542.75	-0.81
NIFTY FIN SERVICE	9721.45	9741.35	9747.85	9627.65	9644.40	-0.79
NIFTY FMCG	26187.70	26136.05	26276.05	25975.70	26163.85	-0.09
NIFTY IT	10199.55	10226.25	10253.40	10155.85	10170.60	-0.28
NIFTY MEDIA	3082.85	3088.20	3089.15	3030.20	3038.40	-1.44
NIFTY PHARMA	9471.60	9476.05	9541.20	9409.15	9478.15	0.07
NIFTY PSU BANK	3514.50	3517.60	3525.70	3428.75	3444.25	-2.00
NIFTY REALTY	267.80	268.10	270.00	258.75	263.45	-1.62
NIFTY ENERGY	11811.45	11843.10	11856.90	11744.45	11768.75	-0.36
NIFTY INFRA	3219.70	3224.50	3226.05	3190.25	3198.95	-0.64
NIFTY MNC	12085.25	12102.75	12109.25	11948.05	12023.45	-0.51
NIFTY PSE	3811.65	3821.05	3822.65	3756.30	3764.85	-1.23

NSE STATS

ADVANCES	12
DECLINES	39
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	23-Jun-2017	4875.82	4605.87	269.95

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	23-Jun-2017	2537.14	2582.92	-45.78

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,28,704	18,084.31	-
Stock Futures	9,36,401	66,803.28	-
Index Options	49,50,025	3,94,176.99	1.01
Stock Options	5,51,187	42,205.43	0.53
F&O Total	66,66,317	5,21,270.01	0.95

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	20152.58	20152.58	20089.54	20132.67	22.16	0.11
Hang Seng	25724.28	25770.37	25648.77	25670.05	-4.48	-0.02
Taiwan	10403.56	10422.33	10374.01	10377.7	-21.36	-0.21
KOSPI	2371.54	2380.94	2369.17	2378.6	8.23	0.35

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
NILKAMAL	BUY ABOVE	1965.00
AURO PHARMA	BUY ABOVE	675.00
KITEX	SELL BELOW	279.00
MIRZANT	SELL BELOW	148.00

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