



[DAILY NEWSLETTER EQUITY]

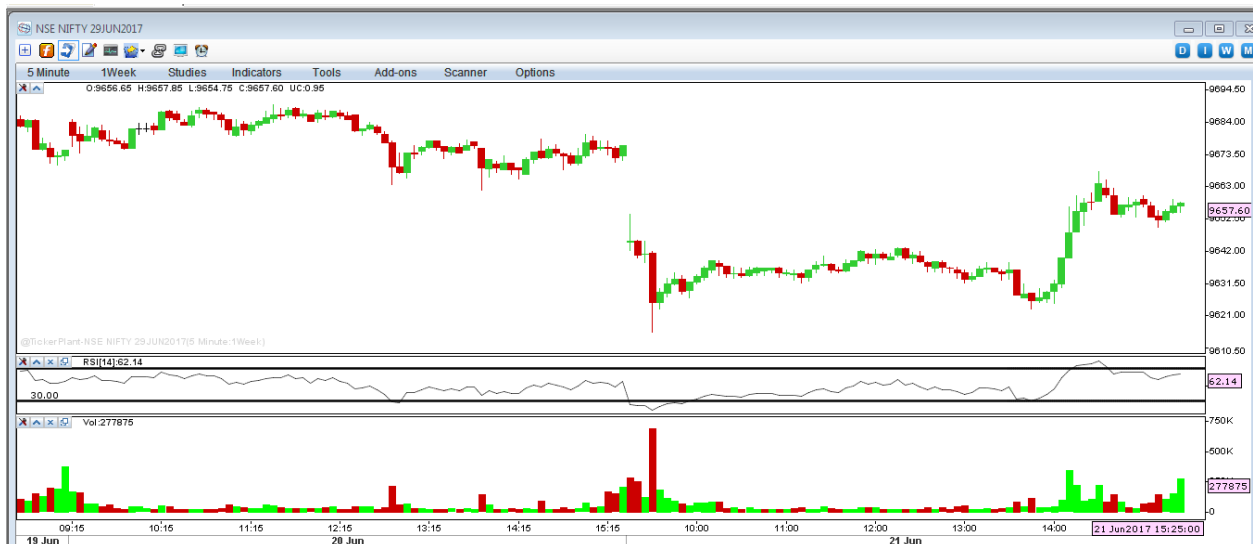
22-JUNE-2017

MARKET HIGHLIGHTS

- ▶ Nifty ended 9633.60 DOWN 19.90 and Sensex 31283.64 DOWN 13.89 points
- ▶ Co-operative banks in Karnataka to waive off farm loans up to Rs 50,000
- ▶ Bank credit grows at 6.02%, deposits at 11.19%

- ▶ Thales and Reliance Defence Ltd seal deal for JV
- ▶ Zydus Cadila Ahmedabad plant gets EIR from USFDA
- ▶ Petronet in talks to buy stake in GSPC's Mundra LNG terminal
- ▶ Government sells \$619 million stake in Larsen & Toubro

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
HINDUNILVR	1127.00	1093.05	33.95	3.11
RELIANCE	1427.75	1412.35	15.40	1.09
MARUTI	7279.00	7207.25	71.75	1.00
KOTAKBANK	991.55	983.05	8.50	0.86
SUNPHARMA	528.25	523.80	4.45	0.85

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
ONGC	164.60	169.10	-4.50	-2.66
HINDALCO	196.70	202.00	-5.30	-2.62
BOSCHLTD	24201.00	24714.45	-513.45	-2.08
GAIL	368.00	375.20	-7.20	-1.92
TATAMOTORS	458.50	467.40	-8.90	-1.90

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
IBREALEST	212.60	208.90	1.77	71805.71	3,35,32,134
RELIANCE	1427.75	1412.35	1.09	64827.38	45,69,943
LT	1752.80	1750.50	0.13	41868.59	23,71,285
HDFC	1626.00	1631.50	-0.34	38287.90	23,59,678
MARUTI	7279.00	7207.25	1.00	33275.65	4,60,423

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	9653.50	9648.10	9650.45	9608.60	9633.60	-0.21
NIFTY NEXT 50	26684.00	26685.50	26717.65	26601.70	26687.10	0.01
NIFTY 100	9976.10	9971.50	9973.65	9933.25	9958.95	-0.17
NIFTY 500	8454.00	8451.55	8454.95	8424.05	8443.60	-0.12
NIFTY MIDCAP 50	4610.35	4609.70	4628.55	4601.70	4611.30	0.02
NIFTY MID100 FREE	18016.05	18024.15	18079.00	17995.55	18045.85	0.17
INDIA VIX	10.66	10.66	11.06	9.78	10.96	2.79
NIFTY BANK	23697.95	23638.15	23760.75	23610.20	23708.75	0.05
NIFTY FIN SERVICE	9684.35	9669.80	9718.60	9637.20	9693.70	0.10
NIFTY FMCG	26055.55	26097.15	26318.35	26005.35	26256.75	0.77
NIFTY IT	10289.95	10289.20	10289.20	10191.70	10223.35	-0.65
NIFTY MEDIA	3084.65	3080.85	3097.05	3062.80	3086.45	0.06
NIFTY PHARMA	9481.90	9499.25	9532.15	9402.50	9456.80	-0.26
NIFTY PSU BANK	3484.25	3467.60	3518.60	3467.30	3495.50	0.32
NIFTY REALTY	270.60	271.55	274.10	271.05	272.10	0.55
NIFTY ENERGY	11933.10	11915.35	11922.95	11861.20	11897.85	-0.30
NIFTY INFRA	3240.35	3243.45	3252.75	3233.55	3237.50	-0.09
NIFTY MNC	12063.55	12058.60	12182.95	12020.55	12161.35	0.81
NIFTY PSE	3925.95	3925.55	3926.15	3881.35	3883.55	-1.08

NSE STATS

ADVANCES	17
DECLINES	34
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	21-JUNE-17	4834.65	4987.47	-152.82

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	21-JUNE-17	6553.95	6595.34	-41.39

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,32,546	10659.23	-
Stock Futures	5,70,229	41432.68	-
Index Options	49,06,086	4,21,549.43	0.87
Stock Options	3,89,354	29608.34	0.45
F&O Total	59,98,215	5,03,249.68	0.83

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	20,192.16	20,215.11	20,117.79	20,138.79	-91.62	-0.45
Hang Seng	25,752.27	25,846.52	25,575.98	25,694.58	-148.46	-0.58
Taiwan	10,310.97	10,379.82	10,274.75	10,349.72	25.26	0.24
KOSPI	2,358.23	2,359.97	2,346.19	2,357.53	-11.70	-0.50

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
HEG	BUY ABOVE	338.00
JK LAKSHMI	BUY ABOVE	497.00
BHARAT FORG	SELL BELOW	1159.00
CADILAHC	SELL BELOW	514.00

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