



**[DAILY NEWSLETTER EQUITY]**

**02-MAY-2017**

# MARKET HIGHLIGHTS

- ▶ Nifty ended 9304.05 DOWN 38.10 and Sensex 29918.40 DOWN 111.34 points
- ▶ GST rollout: Commerce Ministry to modify certain portions of FTP
- ▶ Have suggested various proposals for NPA resolution to the ministries: NITI Aayog

- ▶ Reliance Capital to list its housing finance arm in H1 FY'18
- ▶ Kotak Mahindra Bank to buy out British partner Old Mutual for Rs 1,292 crore
- ▶ Eyeing M&A opportunities; aim to double market cap by 2020: Mahindra CIE
- ▶ GNPA including demonetisation period is at 3.7%: Ujjivan Financial

## NIFTY DAILY



# BANK NIFTY DAILY



## MARKET PERFORMANCE

### NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
ONGC	186.05	179.10	6.95	3.88
BANKBARODA	187.65	181.40	6.25	3.45
SBIN	289.40	282.05	7.35	2.61
MARUTI	6511.00	6374.05	136.95	2.15
HINDALCO	199.00	194.85	4.15	2.13

## NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
ITC	277.80	285.80	-8.00	<b>-2.80</b>
INFRATEL	356.75	366.80	-10.05	<b>-2.74</b>
HDFC	1537.00	1566.50	-29.50	<b>-1.88</b>
TECHM	417.25	424.95	-7.70	<b>-1.81</b>
AMBUJACEM	245.00	249.50	-4.50	<b>-1.80</b>

## NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
FEDERALBNK	107.90	94.35	14.36	78410.92	7,56,05,938
BHARATFIN	803.85	792.15	1.48	66356.37	82,21,885
MARUTI	6511.00	6374.05	2.15	61837.24	9,49,573
RELCAPITAL	664.25	669.85	-0.84	51693.07	76,92,535
AXISBANK	509.00	506.60	0.47	47421.79	92,87,281

## SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	9342.15	9340.95	9342.65	9282.25	9304.05	-0.41
NIFTY NEXT 50	26281.10	26299.60	26412.00	26248.05	26323.60	0.16
NIFTY 100	9683.00	9683.05	9685.05	9635.30	9652.45	-0.32
NIFTY 500	8222.20	8226.40	8227.80	8195.55	8214.30	-0.10
NIFTY MIDCAP 50	4607.40	4615.50	4667.50	4608.60	4658.35	1.11
NIFTY MID100 FREE	18006.55	18029.45	18110.25	18001.10	18086.45	0.44
INDIA VIX	11.07	11.07	11.07	10.53	10.86	-1.90
NIFTY BANK	22326.30	22296.80	22383.00	22182.55	22358.25	0.14
NIFTY FIN SERVICE	9106.40	9092.25	9094.30	9022.00	9066.05	-0.44
NIFTY FMCG	24067.00	24056.30	24094.05	23622.85	23675.40	-1.63
NIFTY IT	10012.35	10020.45	10023.70	9920.70	9943.70	-0.69
NIFTY MEDIA	3260.60	3266.25	3268.60	3233.15	3252.20	-0.26
NIFTY PHARMA	10100.00	10119.45	10162.20	10075.05	10120.90	0.21
NIFTY PSU BANK	3537.70	3546.65	3674.10	3545.75	3659.30	3.44
NIFTY REALTY	255.65	255.75	256.05	249.75	251.05	-1.80
NIFTY ENERGY	12290.10	12307.50	12347.45	12223.20	12263.55	-0.22
NIFTY INFRA	3265.05	3262.00	3265.20	3245.90	3255.20	-0.30
NIFTY MNC	11165.45	11182.80	11271.35	11134.20	11239.30	0.66
NIFTY PSE	4192.50	4202.65	4223.65	4186.15	4215.70	0.55

## NSE STATS

ADVANCES	28
DECLINES	23
UNCHANGED	00

## FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	28-APR-17	4556.74	5707.17	-1150.43

## DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	28-APR-17	3691.34	2006.90	1684.44

## F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,62,463	12551.30	-
Stock Futures	7,21,270	54764.31	-
Index Options	24,16,196	1,94,930.45	0.89
Stock Options	3,62,505	29108.87	0.44
F&O Total	36,62,434	2,91,354.93	0.81

## ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	19240.65	19264.57	19164.68	19196.74	-55.13	-0.29
Hang Seng	24691.29	24697.03	24563.77	24615.13	-83.35	-0.34
Taiwan	9868.38	9897.04	9845.84	9872.00	11.38	0.12
KOSPI	2214.36	2217.04	2202.20	2205.44	-4.02	-0.18

## STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
NAUKRI	BUY ABOVE	838.00
LAOPALA	BUY ABOVE	555.00
SRF	SELL BELOW	1770.00
DCM	SELL BELOW	130.00

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