



[DAILY NEWSLETTER EQUITY]

24-APR-2017

MARKET HIGHLIGHTS

- ▶ Nifty ended 9119.40 DOWN 17.00 and Sensex 29365.30 DOWN 57.09 points
- ▶ IMF cautions India against rising corporate debt; forecasts 7.2% growth in 2017
- ▶ India benchmark bond yield at seven-month high; rate hike fears rise

- ▶ HDFC Bank to raise Rs 50,000 cr via infra bonds, debt securities
- ▶ Ashok Leyland plans Rs 600 cr capex this fiscal
- ▶ Looking at inorganic opportunities; acquisitions to be funded via debt: Rupa & Co
- ▶ Jet Airways halts pay hike for senior employees, pilots this fiscal, terms it 'unavoidable'

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
INFRATEL	352.95	342.70	10.25	2.99
RELIANCE	1405.00	1369.55	35.45	2.59
HDFCBANK	1498.70	1462.15	36.55	2.50
NTPC	167.00	163.70	3.30	2.02
TECHM	427.45	420.50	6.95	1.65

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
SUNPHARMA	638.50	655.95	-17.45	-2.66
WIPRO	487.50	499.75	-12.25	-2.45
BANKBARODA	175.35	179.65	-4.30	-2.39
ADANIPTS	326.00	332.40	-6.40	-1.93
GRASIM	1126.15	1147.45	-21.30	-1.86

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
RELIANCE	1405.00	1369.55	2.59	97054.15	69,10,277
DLF	183.25	172.10	6.48	81992.09	4,50,11,030
HDFCBANK	1498.70	1462.15	2.50	63943.17	43,14,508
AXISBANK	486.00	488.00	-0.41	50474.04	1,03,01,245
YESBANK	1543.00	1545.15	-0.14	47579.75	30,76,330

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	9136.40	9179.10	9183.65	9088.75	9119.40	-0.19
NIFTY NEXT 50	25786.75	25913.80	25941.95	25729.75	25845.65	0.23
NIFTY 100	9474.80	9519.45	9524.55	9431.70	9463.60	-0.12
NIFTY 500	8063.10	8099.95	8106.50	8030.45	8057.70	-0.07
NIFTY MIDCAP 50	4509.30	4525.65	4540.90	4480.20	4505.45	-0.09
NIFTY MID100 FREE	17796.10	17876.10	17908.75	17717.85	17800.35	0.02
INDIA VIX	11.56	11.56	11.74	10.56	11.42	-1.19
NIFTY BANK	21491.40	21567.50	21614.55	21386.20	21551.45	0.28
NIFTY FIN SERVICE	8808.25	8834.20	8852.60	8741.95	8816.75	0.10
NIFTY FMCG	23495.15	23637.00	23637.00	23145.60	23229.80	-1.13
NIFTY IT	10039.05	10083.50	10103.80	9978.50	10008.10	-0.31
NIFTY MEDIA	3256.20	3271.65	3297.05	3247.25	3266.40	0.31
NIFTY PHARMA	10303.95	10340.95	10340.95	10192.50	10208.50	-0.93
NIFTY PSU BANK	3504.55	3525.25	3527.40	3443.85	3473.10	-0.90
NIFTY REALTY	246.55	248.15	257.05	246.90	252.50	2.41
NIFTY ENERGY	12068.50	12146.95	12269.05	12138.20	12193.80	1.04
NIFTY INFRA	3187.65	3205.35	3213.20	3181.25	3196.95	0.29
NIFTY MNC	10922.70	10949.25	10970.80	10862.60	10879.95	-0.39
NIFTY PSE	4163.50	4185.10	4195.35	4149.75	4170.35	0.16

NSE STATS

ADVANCES	15
DECLINES	36
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	21-APR-17	5234.97	6213.31	-978.34

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	21-APR-17	3546.28	2413.89	1132.39

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	2,41,726	18056.29	-
Stock Futures	7,55,043	58554.26	-
Index Options	42,83,415	3,21,670.99	1.00
Stock Options	6,18,763	50323.81	0.46
F&O Total	58,98,947	4,48,605.35	0.91

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18591.82	18648.28	18542.42	18620.75	190.26	1.02
Hang Seng	24143.04	24190.14	23991.87	24042.02	-14.96	-0.06
Taiwan	9657.05	9718.82	9657.05	9717.41	84.72	0.87
KOSPI	2161.24	2169.46	2156.64	2165.04	15.89	0.73

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
NAVIN FLUOR	BUY ABOVE	3205.00
DWARKESH	BUY ABOVE	486.00
INFIBEAM	SELL BELOW	1097.00
PANAMAPET	SELL BELOW	157.00

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