



[DAILY NEWSLETTER EQUITY]

17-APR-2017

MARKET HIGHLIGHTS

- ▶ Nifty ended 9150.80 DOWN 52.65 and Sensex 29461.45 DOWN 182.03 points
- ▶ President Pranab Mukherjee gives nod to four supporting legislations on GST
- ▶ India hopes to auction coal blocks for commercial mining by end-December

- ▶ Dr Reddy's recalls 1,728 bottles of dementia drug from US
- ▶ Gujarat: IOC gets nod to acquire 75-acres for Vadodara expansion
- ▶ IFCI cuts benchmark lending rate by 55 basis points
- ▶ Airtel moves TDSAT on Jio delay in withdrawing 'Summer' offer

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
IOC	422.00	409.25	12.75	3.12
IBULHSGFIN	957.00	936.70	20.30	2.17
BANKBARODA	175.50	172.35	3.15	1.83
BPCL	728.90	717.30	11.60	1.62
SUNPHARMA	691.50	683.25	8.25	1.21

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
HINDALCO	183.10	193.00	-9.90	-5.13
INFY	932.90	968.85	-35.95	-3.71
INFRATEL	355.00	367.05	-12.05	-3.28
TATASTEEL	462.85	477.40	-14.55	-3.05
TATAMTRDVR	276.95	284.85	-7.90	-2.77

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
INFY	932.90	968.85	-3.71	1,46,030.84	1,54,86,594
DMART	780.50	762.20	2.40	49382.34	62,62,741
IBREALEST	106.60	98.65	8.06	48600.80	4,71,94,403
RELIANCE	1365.80	1354.00	0.87	39690.68	29,06,188
ICICIBANK	282.55	280.80	0.62	39121.35	1,37,98,932

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	9203.45	9202.50	9202.65	9144.95	9150.80	-0.57
NIFTY NEXT 50	25915.65	25924.65	25932.45	25823.60	25872.45	-0.17
NIFTY 100	9540.70	9540.45	9540.50	9485.70	9492.45	-0.51
NIFTY 500	8078.85	8080.70	8080.70	8040.35	8044.90	-0.42
NIFTY MIDCAP 50	4427.95	4427.15	4440.75	4406.95	4410.55	-0.39
NIFTY MID100 FREE	17595.40	17597.50	17646.50	17530.20	17550.30	-0.26
INDIA VIX	11.63	11.63	11.78	10.59	11.58	-0.43
NIFTY BANK	21666.80	21651.25	21758.85	21627.00	21686.60	0.09
NIFTY FIN SERVICE	8797.70	8798.60	8846.70	8781.40	8821.70	0.27
NIFTY FMCG	23670.20	23678.00	23682.10	23423.60	23507.90	-0.69
NIFTY IT	10323.45	10339.85	10407.15	10034.60	10064.20	-2.51
NIFTY MEDIA	3173.55	3180.70	3194.20	3152.80	3157.90	-0.49
NIFTY PHARMA	10445.20	10494.85	10577.40	10448.05	10531.95	0.83
NIFTY PSU BANK	3531.40	3530.10	3577.25	3528.50	3545.75	0.41
NIFTY REALTY	226.40	226.95	229.70	226.55	228.00	0.71
NIFTY ENERGY	11914.00	11917.50	12066.65	11877.25	12018.40	0.88
NIFTY INFRA	3190.85	3184.40	3184.55	3154.80	3160.05	-0.97
NIFTY MNC	11080.30	11071.50	11073.70	10950.65	10969.40	-1.00
NIFTY PSE	4152.45	4152.95	4196.45	4145.00	4178.45	0.63

NSE STATS

ADVANCES	17
DECLINES	34
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	13-APR-17	3175.58	3583.46	-407.88

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	13-APR-17	2628.59	2563.16	65.43

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,52,550	11533.04	-
Stock Futures	5,72,635	42410.41	-
Index Options	73,76,504	6,14,386.51	1.00
Stock Options	4,85,478	34839.25	0.51
F&O Total	85,87,167	7,03,169.20	0.96

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	18391.72	18455.25	18304.72	18426.84	-125.77	-0.68
Hang Seng	24173.42	24378.38	24158.16	24261.66	-51.84	-0.21
Taiwan	9808.83	9868.45	9800.80	9836.68	19.00	0.19
KOSPI	2130.64	2148.61	2125.87	2148.61	19.70	0.92

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
GM BREW	BUY ABOVE	490.00
VENKEYS	BUY ABOVE	1080.00
SHREYAS	SELL BELOW	317.00
JUST DIAL	SELL BELOW	522.00

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