



[DAILY NEWSLETTER EQUITY]

03-APR-2017

MARKET HIGHLIGHTS

- ▶ Nifty ended 9173.75 DOWN 0.00 and Sensex 29620.50 DOWN 26.92 points
- ▶ Government clears the way for 5 new SEZs
- ▶ India to export additional 145 MW electricity to Nepal

- ▶ Essar says hopes to close sale to Rosneft-led consortium in next few weeks
- ▶ HDFC Bank focuses on expanding corporate loan book, refinancing and term loans
- ▶ Tata Motors, Jayem Auto to develop special performance vehicles
- ▶ Endurance Tech working towards improving domestic margin to 13.8%

NIFTY DAILY



BANK NIFTY DAILY



MARKET PERFORMANCE

NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
RELIANCE	1320.60	1270.65	49.95	3.93
IOC	387.00	376.80	10.20	2.71
HINDALCO	194.55	190.30	4.25	2.23
ACC	1450.00	1418.95	31.05	2.19
NTPC	165.85	163.10	2.75	1.69

NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
HDFCBANK	1440.00	1466.20	-26.20	-1.79
ICICIBANK	276.35	281.35	-5.00	-1.78
GRASIM	1050.20	1068.25	-18.05	-1.69
AXISBANK	490.80	499.25	-8.45	-1.69
HDFC	1499.85	1519.95	-20.10	-1.32

NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
RELIANCE	1320.60	1270.65	3.93	1,36,028.24	1,03,75,519
INFY	1022.50	1025.50	-0.29	72147.86	70,76,927
SBIN	293.30	291.05	0.77	59096.41	2,01,85,269
ICICIBANK	276.35	281.35	-1.78	49979.32	1,79,47,183
HDFC	1499.85	1519.95	-1.32	42359.73	28,16,509

SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	9173.75	9158.90	9191.70	9152.10	9173.75	0.00
NIFTY NEXT 50	25013.00	25066.25	25161.70	25026.10	25119.45	0.43
NIFTY 100	9460.70	9451.00	9483.25	9444.55	9467.10	0.07
NIFTY 500	7976.90	7975.05	8005.75	7971.00	7995.05	0.23
NIFTY MIDCAP 50	4364.65	4375.65	4397.65	4372.40	4383.65	0.44
NIFTY MID100 FREE	17110.30	17147.40	17221.65	17131.65	17197.15	0.51
INDIA VIX	12.15	12.15	12.51	11.49	12.42	2.22
NIFTY BANK	21620.70	21551.85	21574.15	21414.00	21444.15	-0.82
NIFTY FIN SERVICE	8806.15	8788.35	8790.85	8722.30	8734.30	-0.82
NIFTY FMCG	23671.00	23596.40	23676.00	23460.30	23542.30	-0.54
NIFTY IT	10730.75	10735.60	10752.35	10634.90	10703.25	-0.26
NIFTY MEDIA	3158.85	3159.20	3187.50	3149.15	3174.25	0.49
NIFTY PHARMA	10407.30	10420.80	10461.55	10389.95	10411.15	0.04
NIFTY PSU BANK	3514.35	3520.90	3555.60	3485.15	3526.60	0.35
NIFTY REALTY	215.30	215.70	216.45	214.55	214.95	-0.16
NIFTY ENERGY	11377.65	11386.75	11724.10	11384.55	11648.70	2.38
NIFTY INFRA	3082.60	3080.75	3112.30	3078.15	3096.65	0.46
NIFTY MNC	10943.70	10947.50	11005.00	10939.10	10974.65	0.28
NIFTY PSE	3966.50	3978.90	4024.35	3975.95	4009.95	1.10

NSE STATS

ADVANCES	27
DECLINES	24
UNCHANGED	00

FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	31-MAR-17	5359.55	5655.47	-295.92

DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	31-MAR-17	5392.46	3893.05	1499.41

F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,64,718	12184.11	-
Stock Futures	5,48,656	40463.19	-
Index Options	16,69,985	1,29,059.29	0.85
Stock Options	3,01,556	22453.88	0.44
F&O Total	26,84,915	2,04,160.47	0.77

ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	19170.42	19210.92	18909.26	18909.26	-153.96	-0.81
Hang Seng	24305.53	24329.98	24105.38	24111.59	-189.50	-0.79
Taiwan	9846.38	9869.65	9811.52	9811.52	-36.63	-0.37
KOSPI	2166.62	2166.93	2159.80	2160.23	-4.41	-0.20

STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
SRF	BUY ABOVE	1627.00
EQUITAS	BUY ABOVE	172.00
GICHSGFIN	SELL BELOW	362.00
BIOCON	SELL BELOW	1133.00

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