



**[DAILY NEWSLETTER EQUITY]**

**27-MAR-2017**

# MARKET HIGHLIGHTS

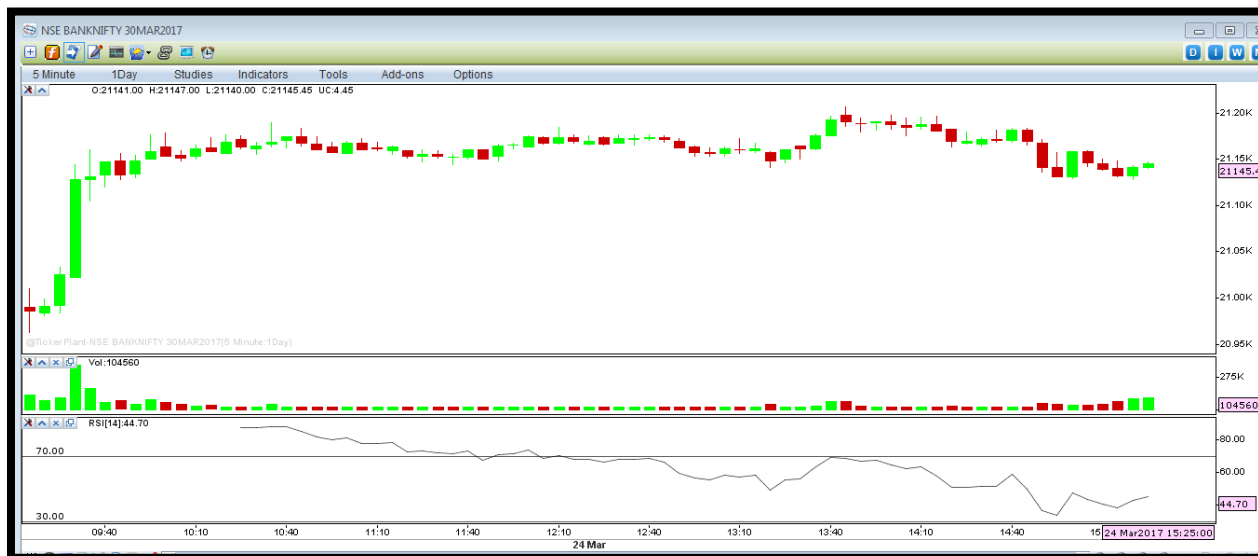
- ▶ Nifty ended 9108.00 UP 21.70 and Sensex 29421.40 UP 89.24 points
- ▶ India asks WTO to discipline visa fee norms and immigration rules
- ▶ Fm promises quick resolution to banking NPA mess

- ▶ SEBI bans Reliance Industries from equity derivatives market for a year
- ▶ Reliance to appeal against SEBI verdict; says has full confidence in judicial process
- ▶ Jain Irrigation gets nod to raise USD 75 mln via FCCBs
- ▶ TRAI rejects Telecom Commission's contention on promo tariffs

## NIFTY DAILY



# BANK NIFTY DAILY



## MARKET PERFORMANCE

### NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
BANK OF BARODA	169.05	162.20	6.85	4.22
SBI	276.50	268.50	8.00	2.98
ICICI BANK	274.75	266.95	7.80	2.92
KOTAK MAHINDRA	879.35	868.15	11.20	1.29
ITC	281.00	277.60	3.40	1.22

## NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
GRASIM	1058.30	1091.90	-33.60	<b>-3.08</b>
TECH MAHINDRA	474.15	482.15	-8.00	<b>-1.66</b>
TCS	2427.20	2460.35	-33.15	<b>-1.35</b>
AMBUJA CEMENTS	229.90	232.65	-2.75	<b>-1.18</b>
BHARTI INFRATEL	310.40	313.55	-3.15	<b>-1.00</b>

## NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
HEROMOTOCO	3375.80	3367.40	0.25	3,07,384.54	91,08,244
TCS	2428.00	2460.35	-1.31	62,165.71	25,49,907
SBIN	275.95	268.50	2.77	55,431.46	2,01,33,467
YES BANK	1529.00	1518.60	0.68	51,593.51	33,65,987
ICICI BANK	275.55	266.95	3.22	47991.35	1,74,79,368

## SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	9086.30	9104.00	9133.55	9089.40	9108.00	0.24
NIFTY NEXT 50	24795.85	24830.95	24931.25	24786.55	24805.50	0.04
NIFTY 100	9371.90	9389.30	9417.50	9377.55	9391.10	0.20
NIFTY 500	7885.70	7900.50	7926.85	7894.75	7905.30	0.25
NIFTY MIDCAP 50	4310.30	4320.30	4349.25	4318.15	4328.65	0.43
NIFTY MID100 FREE	16893.05	16928.35	17016.95	16920.40	16936.10	0.25
INDIA VIX	11.84	11.84	12.10	10.71	11.98	1.20
NIFTY BANK	20895.50	20987.60	21174.10	20929.15	21122.55	1.09
NIFTY FIN SERVICE	8520.90	8548.70	8609.75	8531.20	8591.40	0.83
NIFTY FMCG	23335.30	23393.70	23552.50	23390.80	23455.10	0.51
NIFTY IT	10850.80	10843.25	10851.45	10753.45	10768.95	-0.75
NIFTY MEDIA	3099.65	3106.75	3113.30	3079.90	3089.30	-0.33
NIFTY PHARMA	10575.20	10581.40	10620.20	10516.70	10556.35	-0.18
NIFTY PSU BANK	3252.10	3260.90	3395.75	3257.65	3359.85	3.31
NIFTY REALTY	212.25	212.80	214.25	212.45	213.20	0.45
NIFTY ENERGY	11456.65	11451.75	11514.20	11407.65	11485.40	0.25
NIFTY INFRA	3039.10	3051.00	3057.35	3039.75	3045.15	0.20
NIFTY MNC	10875.75	10894.65	10909.50	10853.25	10864.85	-0.10
NIFTY PSE	4001.20	4003.35	4015.00	3995.90	4004.95	0.09

## NSE STATS

ADVANCES	22
DECLINES	29
UNCHANGED	00

## FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	24-MAR-17	5351.90	4808.55	543.55

## DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	24-MAR-17	2903.05	2786.55	116.5

## F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,92,347	14,386.15	-
Stock Futures	6,84,020	50,096.65	-
Index Options	38,80,268	2,91,169.74	1.08
Stock Options	4,41,408	33,474.10	0.41
F&O Total	51,98,043	3,98,126.63	0.98

## ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	19,066.35	19,296.05	19,060.64	19,262.53	177.22	0.92
Hang Seng	24,396.41	24,420.77	24,263.17	24,358.27	3.57	0.13
Taiwan	9,941.12	9,932.68	9,892.31	9,902.98	-27.76	-0.28
KOSPI	2,171.36	2,179.35	2,163.34	2,168.95	-3.7	-0.17

## STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
GUJ FLUORO	BUY ABOVE	633.00
GODREJPROP	BUY ABOVE	401.00
VADILAL IND	SELL BELOW	836.00
GODFRY PHLP	SELL BELOW	1167.00

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