



**[DAILY NEWSLETTER EQUITY]**

**20-MAR-2017**

# MARKET HIGHLIGHTS

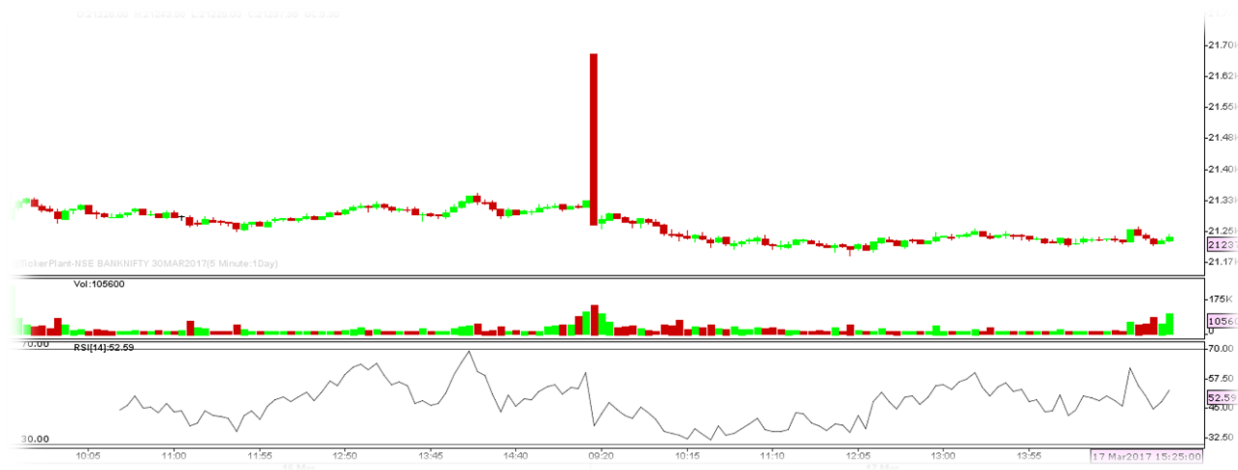
- ▶ Nifty ended 9160.05 UP 06.35 and Sensex 29648.99 UP 63.14 points
- ▶ Government frames solar scheme to promote powerloom sector
- ▶ GST Council movements on track for successful launch on July 01, 2017

- ▶ Russia in talks with M&M to scale up aviation tie-up
- ▶ NTPC clocks highest ever annual power generation at 263.95 BU
- ▶ Sun Pharma indirect arm to acquire Thallion Pharmaceuticals
- ▶ Reliance Capital to sell non-core investments; Anmol for digital push

## NIFTY DAILY



# BANK NIFTY DAILY



## MARKET PERFORMANCE

### NIFTY GAINERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
ITC	280.25	268.45	11.80	4.40
HCLTECH	866.05	855.40	10.65	1.25
INFY	1039.00	1028.85	10.15	0.99
EICHERMOT	24750.00	24514.80	235.20	0.96
TECHM	484.60	481.10	3.50	0.73

### NIFTY LOSERS

COMPANY NAME	CURRENT	PREV. CLOSE(RS)	CHANG.(RS)	CHAG.(%)
IDEA	107.80	112.95	-5.15	<b>-4.56</b>
BHARTIARTL	344.60	360.65	-16.05	<b>-4.45</b>
BANKBARODA	164.85	168.55	-3.70	<b>-2.20</b>
TATAMTRDVR	287.00	292.85	-5.85	<b>-2.00</b>
SBIN	274.00	279.30	-5.30	<b>-1.90</b>

## NSE MOST ACTIVE SCRIPTS

COMPANY NAME	LAST PRICE	PREVCLOSE	CHANGE %	VALUE(RS.I N LAKH)	NO.OF SHARE
ITC	280.25	268.45	4.40	1,47,938.51	5,20,12,274
AXISBANK	515.45	513.65	0.35	1,04,881.87	2,02,96,836
BHARATFIN	831.00	805.10	3.22	71849.96	86,61,840
RADIOCITY	372.00	333.00	-9.93	70212.68	1,83,87,985
RELIANCE	1300.55	1297.65	0.22	67680.93	51,95,076

## SECTORIAL INDICES

INDEX	P.CLOSE	OPEN	HIGH	LOW	LAST	% CHANGE
NIFTY 50	9153.70	9207.80	9218.40	9147.60	9160.05	0.07
NIFTY NEXT 50	24924.90	24995.70	25022.45	24821.05	24914.80	-0.04
NIFTY 100	9437.90	9488.75	9498.90	9427.15	9442.65	0.05
NIFTY 500	7928.55	7967.70	7974.95	7913.40	7933.10	0.06
NIFTY MIDCAP 50	4327.30	4341.25	4345.10	4285.70	4320.30	-0.16
NIFTY MID100 FREE	16893.30	16947.40	16962.00	16800.45	16901.70	0.05
INDIA VIX	11.91	11.91	12.11	10.39	11.85	-0.48
NIFTY BANK	21249.90	21308.45	21336.05	21127.95	21175.05	-0.35
NIFTY FIN SERVICE	8601.15	8629.20	8638.35	8571.85	8592.65	-0.10
NIFTY FMCG	22905.45	23293.60	23843.90	23293.60	23491.25	2.56
NIFTY IT	10822.10	10893.85	10920.35	10787.20	10900.75	0.73
NIFTY MEDIA	3113.80	3123.10	3125.90	3076.35	3082.45	-1.01
NIFTY PHARMA	10731.20	10776.65	10783.90	10643.80	10674.95	-0.52
NIFTY PSU BANK	3388.20	3393.80	3395.10	3320.00	3327.00	-1.81
NIFTY REALTY	206.45	206.85	208.85	206.20	208.00	0.75
NIFTY ENERGY	11524.80	11592.55	11603.85	11468.40	11487.15	-0.33
NIFTY INFRA	3103.90	3113.90	3115.10	3055.85	3066.25	-1.21
NIFTY MNC	10968.95	10992.15	11026.60	10932.20	10978.05	0.08
NIFTY PSE	3989.75	4007.50	4008.90	3959.00	3970.85	-0.47

## NSE STATS

ADVANCES	15
DECLINES	36
UNCHANGED	00

## FII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
FII/FPI	17-MAR-17	11396.65	9864.26	1532.39

## DII TRADING ACTIVITY (NSE & BSE) In Crores

CATEGORY	DATE	BUY VALUE	SELL VALUE	NET VALUE
DII	17-MAR-17	2930.00	3641.5	-711.50

## F&O TRADE STATISTICS

PRODUCT	NO OF CONTRACTS	TURNOVER IN RS. CR.	PUT CALL RATIO
Index Futures	1,80,072	13297.42	-
Stock Futures	6,52,400	48406.49	-
Index Options	27,92,366	2,09,714.60	0.97
Stock Options	4,08,904	30868.96	0.46
F&O Total	40,33,742	3,02,287.47	0.89

## ASIAN MARKETS

Name	Open	High	Low	Current Value	Change	% Chg
Nikkei 225	19510.89	19547.51	19487.92	19521.59	-68.55	-0.35
Hang Seng	24376.13	24385.81	24237.97	24309.93	21.65	0.09
Taiwan	9845.59	9908.69	9835.51	9908.69	70.86	0.72
KOSPI	2150.47	2164.59	2148.86	2164.58	14.50	0.67

## STOCK RECOMMENDATION

SCRIPT NAME	RECOMMENDATION	LEVEL
GODREJ PROP	BUY ABOVE	395.00
BGR ENERGY	BUY ABOVE	144.00
NB VENTURES	SELL BELOW	117.00
MANGLAM	SELL BELOW	307.00

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